

8 April 2020

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
Confirmation on Acceptance of Guidelines for the Submission of PDTC Registry  
Documents for Secondary Market Trading During the Enhanced Community  
Quarantine Period (the "Guidelines")

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines,  
please find the attached Confirmation of Acceptance of the Guidelines and Provisions.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,

  
**VIRGILIO S. DE GUZMAN**  
*Deputy Corporate Information Officer*

8 April 2020

**MS. MA. THERESA B. RAVALO**  
*President and Chief Operating Officer*  
**PHILIPPINE DEPOSITORY AND TRUST CORPORATION**  
29th Floor, BDO-Equitable Tower  
Paseo de Roxas, Makati City

**RE: GUIDELINES FOR THE SUBMISSION OF PDTC REGISTRY DOCUMENTS FOR  
SECONDARY MARKET TRADING DURING THE ENHANCED COMMUNITY  
QUARANTINE PERIOD (THE "GUIDELINES")**

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Gentlemen:

This refers to the Letter-Advise dated April 6, 2020, we received from your office relating to the above-captioned subject and the Guidelines.

By way of response to the above-mentioned correspondence, we confirm our acceptance of the Guidelines and the provisions contained thereunder relating to the electronic submission of documents for Trade Relation Transfers, Non-Trade Related Transfers and Amendment Requests during the implementation of ECQ, as defined in the Guidelines.

Thank you.

Sincerely,

  
**Virgilio S. De Guzman**  
*Authorized Signatory*