

**AMENDED NOTICE OF THE:
ANNUAL GENERAL MEETING OF THE STOCKHOLDERS
OF THE
SOUTH LUZON TOLLWAY CORPORATION**

To : The Republic of the Philippines
Through: **Hon. Cesar V. Purisima**
Secretary, Department of Finance Fax No. : **(632) 526-8474**
Mr. Roberto B. Tan (632) 524-7024
Ms. Toni Angeli V. Coo (632) 893-3453

MTD Manila Expressways, Inc.
Attention: **Mr. Shadik Wahono**
President (632) 637-9816
Mr. Ramon S. Ang (632) 631-6116
Mr. Shadik Wahono (632) 637-9816
Mr. Jose P. de Jesus (632) 477-9910
Mr. Mario K. Surio (632) 727-6253
Mr. Lorenzo G. Formoso III (632) 623-3324
Ms. Nadiya W. Stamboel (632) 776-7056
Ms. Fema C. Q. Piramide-Sayson (632) 776-7056

Hon. Francisco H. Villaruz, Jr. (632) 842-7186
Hon. Consuelo Ynares-Santiago (632) 634-6718

From : Ms. Cynthia M. Laureta Reply Fax : **(632) 584-4402**
Corporate Secretary

Cc : Mr. Ferdinand K. Constantino (632) 632-3658
Mr. Raoul Eduardo C. Romulo (632) 702-4778

Date : 3 May 2016

~~~~~

Please be notified that the **Annual General Meeting** of the stockholders of the **SOUTH LUZON TOLLWAY CORPORATION** (the "Corporation") for the year 2016 is scheduled as follows:

**Date : 12 May 2016 (Thursday)**  
**Time : 4:00 p.m.<sup>1</sup>**  
**Venue : Boardroom, 2/F, Operations and Control Center**  
**Km. 44 Northbound South Luzon Expressway**  
**Sitio Latian, Brgy. Mapagong, Calamba City**

The Agenda of the meeting is as follows:

<sup>1</sup> Time changed from 2:00 p.m. (as stated in the Notice dated 21 April 2016) to 4:00 p.m.

1. Call to order and certification of notice and quorum;
2. Approval of the minutes of the:
  - a) Annual General Meeting of the Stockholders held on 15 May 2015; and
  - b) Special meeting of the Stockholders held on 22 December 2015;
3. President's Report;
4. Presentation and approval of the acts of management for the year ended 31 December 2015;
5. Election of directors for the current year;
6. Appointment of the external auditor for the financial year ending 31 December 2016;
7. Other matters; and
8. Adjournment.

In accordance with the requirements of the Securities and Exchange Commission, the list of the nominees for election to the Board of Directors for the year 2016 to 2017 is attached as Annex "A" hereof.

Kindly signify your availability to attend the Annual General Meeting by signing and returning the form below. Stockholders who are unable to attend the meeting in person, and juridical/corporate stockholders, are required to submit their valid proxies prior to the start of the meeting.

Thank you.

By order of the Chairman:

  
**CYNTHIA M. LAURETA**  
 Corporate Secretary

**CONFIRMATION OF ATTENDANCE:**  
 (for the 12 May 2016 Annual General Meeting of the  
 Stockholders of the South Luzon Tollway Corporation)

\_\_\_\_\_ Will be able to attend

\_\_\_\_\_ Will not be able to attend

Name of Stockholder : \_\_\_\_\_

Signature : \_\_\_\_\_  
 (Please print name of signatory  
 if signed by a representative)

Date : \_\_\_\_\_

/.... Annex A

Annex "A"

The following are the nominees to the Board of Directors of the Corporation for the year 2016-2017:

1. Ramon S. Ang
2. Jose P. de Jesus
3. Ery Shadik Wahono
4. Mario K. Surio
5. Lorenzo G. Formoso III
6. Nadiya W. Stamboel
7. Fema C. Q. Piramide-Sayson
8. Roberto B. Tan
9. Toni Angeli V. Coa
10. Francisco H. Villaruz, Jr. (independent director)
11. Consuelo Ynares-Santiago (independent director)

- nothing follows -

