

April 19, 2021

**NOTICE OF ANNUAL MEETING OF STOCKHOLDERS**  
**May 13, 2021**

The Annual Meeting of the Stockholders of **SMC SLEX INC.** will be held on **May 13, 2021 (Thursday) at 2:00 p.m.** which will be presided by the Chairman at the principal office of the Corporation. Stockholders are requested to attend through online videoconferencing, details for which shall be sent by the Assistant Corporate Secretary to the Stockholders prior to the meeting.

The Agenda of the Meeting is as follows:

1. Certification of Notice and Quorum
2. Approval of the Minutes of the Annual Stockholders' Meeting held on July 28, 2020 and the Special Stockholders' Meeting held on February 8, 2021
3. Report to Stockholders
4. Election of the Board of Directors
5. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
6. Approval of the 2020 Audited Financial Statements
7. Appointment of External Auditors
8. Other Matters
9. Adjournment

  
**Jose C. Laureta**

Corporate Secretary and Compliance Officer

## **Appendix 1**

### **PROCEDURE FOR THE 2021 ANNUAL STOCKHOLDERS' MEETING OF SMC SLEX, INC. THROUGH VIDEO CONFERENCE**

1. The Chairman shall preside the 2020 Annual Stockholders' Meeting at its principal office.
2. Stockholders of record as of April 26, 2021 who intend to attend the meeting through video conference are requested to notify the Company by email to [corsec.sbr@smhc.sanmiguel.com.ph](mailto:corsec.sbr@smhc.sanmiguel.com.ph) by May 6, 2021 at 12 noon.
3. Only the stockholders who have notified the Company of their intention to participate through video conferencing as above-described and have been validated to be stockholders of record of the Company will be considered in computing stockholder attendance at the meeting.
4. On May 11, 2021, the Assistant Corporate Secretary shall inform the stockholders of the access link for the online videoconferencing either by email and/or SMS.
5. On May 13, 2021, 1:45 p.m. the stockholders participating via online videoconferencing may enter through the access link provided.
6. The nominees for election to the Board were submitted in writing to the Board of Directors through the Corporate Secretary. The Corporate Governance Committee was tasked to pre-screen and evaluate the qualifications of the nominees in accordance with the Amended Manual on Corporate Governance of the Company.
7. The voting procedure for all items in the Agenda, including the election of the members of the Board, are set out in the Definitive Information Statement.
8. Stockholders may send their questions and/or comments during the meeting, or prior thereto by email to [corsec.sbr@smhc.sanmiguel.com.ph](mailto:corsec.sbr@smhc.sanmiguel.com.ph). Questions and comments may also be written in the space provided in the sample ballot/proxy form.
9. The proceedings of the meeting will be recorded.

Should you have questions or requests for clarification on the procedure for the 2021 Annual Stockholders' Meeting, please email them to [corsec.sbr@smhc.sanmiguel.com.ph](mailto:corsec.sbr@smhc.sanmiguel.com.ph).