



11/F San Miguel Properties Centre,
7 St. Francis St., Mandaluyong City 1550
Metro Manila, Philippines

05 June 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC SLEX Inc. Php 7.3 Billion Fixed Rate Bonds
2024 General Information Sheet (SEC Form 17-C)

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No: 02-5322-7696 Email Us: www.sec.gov.ph/lmessagemo@sec.gov.ph



The following document has been received:

Receiving: Buen Jose Mose

Receipt Date and Time: May 24, 2024 09:50:10 AM

Company Information

SEC Registration No.: A200010622

Company Name: SMC SLEX INC.

Industry Classification: F45203

Company Type: Stock Corporation

Document Information

Document ID: OST10524202482635522

Document Type: General Information Sheet

Document Code: GIS

Period Covered: May 09, 2024

Submission Type: Annual Meeting

Remarks: None

Acceptance of this document is subject to review of forms and contents

| GENERAL INFORMATION SHEET (GIS) | | | |
|--|--|---|---|
| FOR THE YEAR 2024 | | | |
| STOCK CORPORATION | | | |
| GENERAL INSTRUCTIONS: | | | |
| 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS | | | |
| ===== PLEASE PRINT LEGIBLY ===== | | | |
| CORPORATE NAME: | | | DATE REGISTERED: |
| SMC SLEX INC. (formerly SOUTH LUZON TOLLWAY CORPORATION) | | | 7/26/2000 |
| BUSINESS/TRADE NAME: | | | FISCAL YEAR END: |
| SMC SLEX INC. | | | December 31 |
| SEC REGISTRATION NUMBER: | | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) |
| A200010622 | | | 207-247-094 |
| DATE OF ANNUAL MEETING PER BY-LAWS: | | | WEBSITE/URL ADDRESS: |
| 2nd Thursday of May | | | http://www.smcslex.com.ph |
| ACTUAL DATE OF ANNUAL MEETING: 9 May 2024 | | | E-MAIL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: | | | |
| 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City | | | |
| COMPLETE BUSINESS ADDRESS: | | | FAX NUMBER: |
| Operations and Control Center, Km 44 Northbound SLEX, Sitio Latlan, Brgy. Mapagong, Calamba City | | | 8584-4402 |
| OFFICIAL E-MAIL ADDRESS | ALTERNATE E-MAIL ADDRESS | OFFICIAL MOBILE NUMBER | ALTERNATE MOBILE NUMBER |
| corsec.sbr@smhc.sanmiguel.com.ph | corsec.ccc@smhc.sanmiguel.com.ph | +639178130910 | +63917567334 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: | | SEC ACCREDITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): |
| Reyes Tacandong & Co. / Belinda B. Fernando | | 81207 Group A | 8584-4688 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: | | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |
| Rehabilitation, construction and expansion of the South Luzon Expressway | | | |
| ===== INTERCOMPANY AFFILIATIONS ===== | | | |
| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS | |
| SMC SLEX Holdings Company, Inc. (formerly MTD Manila Expressways Inc.) | A199801845 | 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SMC SLEX INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | | | |
|--|--|-------------------------------------|---|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> | | |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> | | |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> | | |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input checked="" type="checkbox"/> None of the above</p> | | |
| <p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? <input type="radio"/> Yes <input checked="" type="radio"/> No</p> | <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Describe nature of business:</td> <td>Rehabilitation, construction and expansion of Tollroads</td> </tr> </table> | Describe nature of business: | Rehabilitation, construction and expansion of Tollroads |
| Describe nature of business: | Rehabilitation, construction and expansion of Tollroads | | |

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|--|-----------------------------|-------------------------|-------------------------|--|-------------------------|-------------------------|-----------------------|
| CORPORATE NAME: | | SMC SLEX INC. | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | | |
| | COMMON | 4,000,000,000 | 1.00 | 4,000,000,000.00 | | | |
| TOTAL | | 4,000,000,000 | TOTAL P | 4,000,000,000.00 | | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 12 | COMMON | 725,000,009 | | 1.00 | 725,000,009.00 | 20.00 |
| TOTAL | | 725,000,009 | TOTAL | TOTAL P | 725,000,009.00 | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| Dutch | 1 | COMMON | 2,899,999,991 | | 1.00 | 2,899,999,991.00 | 80.00 |
| Percentage of Foreign Equity : | | TOTAL | 2,899,999,991 | TOTAL | TOTAL P | 2,899,999,991.00 | |
| TOTAL SUBSCRIBED P | | | | | | 3,625,000,000.00 | |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 12 | COMMON | 725,000,009 | 1.00 | 725,000,009.00 | 20.00 | |
| TOTAL | | 725,000,009 | TOTAL P | 725,000,009.00 | | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| Dutch | 1 | COMMON | 2,899,999,991 | 1.00 | 2,899,999,991.00 | 80.00 | |
| 80.00 % | | TOTAL | 2,899,999,991 | TOTAL P | 2,899,999,991.00 | | |
| TOTAL PAID-UP P | | | | | 3,625,000,000.00 | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: | | SMC SLEX INC. | | | | | | |
|---|-------------|----------------------|-------|--------|--------------|-----------------------------------|---------------------|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INCR | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. Ramon S. Ang | | N | C | M | Y | Chairman and President | N/A | |
| 2. Jose P. De Jesus | | N | M | M | Y | Vice Chairman | A/M and RPT/M | |
| 3. Lorenzo G. Formoso III | | N | M | M | Y | N/A | F/C | |
| 4. Aurora T. Calderon | | N | M | F | Y | N/A | F/M | |
| 5. Joseph N. Pineda | | N | M | M | Y | N/A | A/M | |
| 6. John Paul L. Ang | | N | M | M | Y | N/A | F/M | |
| 7. Susan Y. Yu | | N | M | F | Y | N/A | A/M and CG/M | |
| 8. Glenda R. Rumohr-Figueroa | | N | M | F | Y | N/A | F/M | |
| 9. Catherine L. Fong | | N | M | F | Y | N/A | N/A | |
| 10. Consuelo Ynares-Santiago | | N | I | F | Y | N/A | A/C, CG/M and RPT/M | |
| 11. Martin S. Villarama, Jr. | | N | I | M | Y | N/A | A/M, CG/C and RPT/C | |
| 12. Raoul Eduardo C. Romulo | | N | | M | N | CFO/ Treasurer/CIO | N/A | |
| 13. Virgilio S. De Guzman | | N | | M | N | Deputy CFO/ Deputy CIO | N/A | |
| 14. Jose C. Laureta | | N | | M | N | Corp. Sec./ Compliance Officer | N/A | |
| 15. Shaina Anella B. Ramirez | | N | | F | N | Asst. Corp. Secretary | N/A | |
| INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INCR COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SMC SLEX INC.**

DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
|----------------------------------|-------------|-------|-------|--------|--------------|----------------------------------|-------------|---------------------------|
| 16. Carlo Magno C. Caballa | | N | | M | N | Alternate Asst. Corp. Sec. | N/A | |
| NOTHING FOLLOWS | | | | | | | | |
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INSTRUCTION:

- FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
- FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
- FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
- FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
- FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
- FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE, ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|----------------------|--|----------------|-------------------------|---------------------------|
| CORPORATE NAME: | | SMC SLEX INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | Thirteen (13) | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | Two (2) | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | 22,321,089,564.00 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 1. SMC SLEX HOLDINGS COMPANY INC. | Common | 2,899,999,991 | 2,899,999,991.00 | 80.00% | 2,899,999,991.00 | |
| | | | | | | |
| | TOTAL | 2,899,999,991 | 2,899,999,991.00 | | | |
| 2. REPUBLIC OF THE PHILIPPINES | Common | 724,999,998 | 724,999,998.00 | 20.00% | 724,999,998.00 | |
| | | | | | | |
| | TOTAL | 724,999,998 | 724,999,998.00 | | | |
| 3. RAMON S. ANG | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 4. JOSE P. DE JESUS | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 5. LORENZO G. FORMOSO III | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 6. AURORA T. CALDERON | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 7. JOSEPH N. PINEDA | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 3,625,000,000.00 | 100.00% | 3,625,000,000.00 | |
| | | | TOTAL AMOUNT OF PAID-UP CAPITAL | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SMC SLEX INC. | | | | |
|---|-------------------|-------------------|------------------|--|-------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | Thirteen (13) | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: Two (2) | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | 22,321,089,564.00 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 8. JOHN PAUL L. ANG | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 9. SUSAN Y. YU | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | | | | | |
| 10. GLENDA R. RUMOHR - FIGUEROA | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 11. CATHERINE L. FONG | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 12. CONSUELO YNARES-SANTIAGO | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 13. MARTIN S. VILLARAMA JR. | Common | 1 | 1.00 | | 1.00 | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 14. (NOTHING FOLLOWS) | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 3,625,000,000.00 | 100.00% | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 3,625,000,000.00 | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <i>Note: For PDTC Nominee Included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|---------------------------------|---|----------------------------------|
| CORPORATE NAME: SMC SLEX INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N/A | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: 6,634,086,633 | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | | | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N/A | N/A | N/A | |
| N/A | N/A | N/A | |
| N/A | N/A | N/A | |
| N/A | N/A | N/A | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| 2,500,000.00 | 12 | 24 | 27 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **JOSE C. LAURETA**, Corporate Secretary of SMC SLEX INC. (formerly SOUTH LUZON TOLLWAY CORPORATION) declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 22nd day of May 2024 in Mandaluyong City.



JOSE C. LAURETA

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on 22nd day of May 2024 by affiant who personally appeared before me and exhibited to me his Senior Citizen ID No. 97672, issued on 28 November 2008 at Quezon City, as competent evidence of his identity.



NOTARY PUBLIC

YVETTE T. YANEZA

Commission No. 0534-23

Notary Public of Mandaluyong City

Until December 31, 2024

19th Floor San Miguel Properties Centre

No. 7 Saint Francis St. Ortigas Center Mandaluyong City

Roll No. 57731

PTR No. 5430545; 01/08/2024; Mandaluyong

IBP No. 302222; 01/08/2024; Manila IV

MCLE Compliance VII-0016649; 04/28/2022

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