

08 February 2021

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
Amended General Information Sheet 2021

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,


RAOUL C. ROMULO
Corporate Information Officer

8 February 2021

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Pasay City

RE: SOUTH LUZON TOLLWAY CORPORATION (SEC REG No. A20001062)
AMENDED GENERAL INFORMATION SHEET

Gentlemen:

In compliance with item no. 4 of the General Information Sheet (GIS) General Instructions for Stock Corporations, South Luzon Tollway Corporation (the "Corporation") respectfully submits its further Amended GIS, in view of the election of replacement directors, Mr. Ferdinand K. Constantino, Mr. Joseph N. Pineda and Ms. Aurora T. Calderon during the special stockholders' meeting held on 8 February 2021.

Thank you.

Sincerely,

SOUTH LUZON TOLLWAY CORPORATION
By:


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary

COVER SHEET

A 2 0 0 0 1 0 6 2 2
 S.E.C. Registration Number

S	O	U	T	H		L	U	Z	O	N		T	O	L	L	W	A	Y																			
C	O	R	P	O	R	A	T	I	O	N																											

(Company's Full Name)

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C	A	L	A	M	B	A	,		L	A	G	U	N	A																									

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ	(02) 8702-4854
Contract Person	Company Telephone

Number	<table style="width: 100%; border: none;"> <tr> <td style="border: 1px solid black; padding: 2px; width: 15%;">1</td> <td style="border: 1px solid black; padding: 2px; width: 15%;">2</td> <td style="width: 10%;"></td> <td style="border: 1px solid black; padding: 2px; width: 15%;">3</td> <td style="border: 1px solid black; padding: 2px; width: 15%;">1</td> </tr> <tr> <td style="font-size: small;">Month</td> <td style="font-size: small;">Day</td> <td></td> <td style="font-size: small;">Month</td> <td style="font-size: small;">Day</td> </tr> </table>	1	2		3	1	Month	Day		Month	Day	<table style="width: 100%; border: none;"> <tr> <td style="border: 1px solid black; padding: 2px; width: 20%;">G</td> <td style="border: 1px solid black; padding: 2px; width: 20%;">I</td> <td style="border: 1px solid black; padding: 2px; width: 20%;">S</td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> </tr> <tr> <td colspan="5" style="text-align: center; font-size: small;">FORM TYPE</td> </tr> </table>	G	I	S			FORM TYPE					<table style="width: 100%; border: none;"> <tr> <td style="border: 1px solid black; padding: 2px; width: 15%;">0</td> <td style="border: 1px solid black; padding: 2px; width: 15%;">5</td> <td style="width: 10%;"></td> <td style="border: 1px solid black; padding: 2px; width: 15%;">1</td> <td style="border: 1px solid black; padding: 2px; width: 15%;">3</td> </tr> <tr> <td colspan="5" style="text-align: center; font-size: small;">Annual Meeting (2nd Thurs of May)</td> </tr> </table>	0	5		1	3	Annual Meeting (2 nd Thurs of May)				
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FIA
 Secondary License Type, If Applicable

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Dept. Requiring This Doc.							

<p style="text-align: center; font-weight: bold; font-size: small;">Thirteen (13)</p> <p style="font-size: x-small;">Total No. of Stockholders</p>	<p style="text-align: center; font-size: small;">Total Amount of Borrowings</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: 1px solid black; padding: 5px; text-align: center;"> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p style="font-size: x-small; text-align: center;">Domestic</p> </td> <td style="width: 50%; border: 1px solid black; padding: 5px; text-align: center;"> <div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p style="font-size: x-small; text-align: center;">Foreign</p> </td> </tr> </table>	<div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p style="font-size: x-small; text-align: center;">Domestic</p>	<div style="border: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <p style="font-size: x-small; text-align: center;">Foreign</p>
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To be Accomplished by SEC Personnel Concerned

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LCU
Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2021 (As amended 8 February 2021)

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p align="center">SOUTH LUZON TOLLWAY CORPORATION</p>		DATE REGISTERED: <p align="center">7/26/2000</p>
BUSINESS/TRADE NAME: <p align="center">SOUTH LUZON TOLLWAY CORPORATION</p>		FISCAL YEAR END: <p align="center">December 31</p>
SEC REGISTRATION NUMBER: <p align="center">A200010622</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN): <p align="center">207-247-094</p>
DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">2nd Thursday of May</p>		WEBSITE/URL ADDRESS: <p align="center">http://www.sltc.com.ph/</p>
ACTUAL DATE OF ANNUAL MEETING: <p align="center">8 February 2021 (Special Stockholders Meeting)</p>		

COMPLETE PRINCIPAL OFFICE ADDRESS:

Sitio Latian, Brgy. Mapagong, Calamba City

COMPLETE BUSINESS ADDRESS:

Operations and Control Center, Km 44 Northbound SLEX, Sitio Latian, Brgy. Mapagong, Calamba City

PRINCIPAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	PRINCIPAL CELPHONE NO.:	ALTERNATE CELLPHONE NO.:	TELEPHONE NO.
corsec.sbr@smhc.sanmiquel.com.ph	corsec.plc@smhc.sanmiquel.com.ph	+639178130910	+639175670334	8584-4655

NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p align="center">Reyes Tacandong & Co. / Belinda B. Fernando</p>	SEC ACCREDITATION NUMBER (if applicable): <p align="center">81207 Group A</p>
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PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p align="center">Rehabilitation, construction and expansion of the SLEX</p>	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
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===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
MTD Manila Expressways Inc.	A199801845	40 San Miguel Avenue, Mandaluyong City, Metro Manila
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SOUTH LUZON TOLLWAY CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p>	<p>Rehabilitation, construction and expansion of Tollroads</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:	SOUTH LUZON TOLLWAY CORPORATION
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CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	4,000,000,000	1.00	4,000,000,000.00
TOTAL		4,000,000,000	TOTAL P	4,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	COMMON	725,000,009		1.00	725,000,009.00	20.00
TOTAL			725,000,009	TOTAL	TOTAL P	725,000,009.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Dutch	1	COMMON	2,899,999,991		1.00	2,899,999,991.00	80.00
Percentage of Foreign Equity :			TOTAL 2,899,999,991	TOTAL	TOTAL P	2,899,999,991.00	
TOTAL SUBSCRIBED P						3,625,000,000.00	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12	COMMON	725,000,007	1.00	725,000,007.00	20.00
TOTAL			725,000,007	TOTAL P	725,000,007.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Dutch	1	COMMON	2,899,999,991	1.00	2,899,999,991.00	80.00
80.00 %			TOTAL 2,899,999,991	TOTAL P	2,899,999,993.00	
TOTAL PAID-UP P					3,625,000,000.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification
 ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

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CORPORATE NAME: **SOUTH LUZON TOLLWAY CORPORATION**

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang 671 Notre Dame St. Wack Wack Subd. Mandaluyong City	Filipino	N	C	M	Y	Chairman and President	N/A	118-247-725
2. Ferdinand K. Constantino 95 Celery Drive, Valle Verde 5, Pasig City	Filipino	N	M	M	Y	N/A	N/A	119-123-901
3. Mario K. Surio 23 A. Luna Avenue, AFPOVAI Phase 5, Taguig City	Filipino	N	M	M	Y	N/A	A/M and CG/M	139-355-260
4. Jose P. De Jesus 30 Mangyan Road, La Vista, Quezon City	Filipino	N	M	M	Y	Vice Chairman	A/M and RPT/M	132-092-610
5. Lorenzo G. Formoso III Unit 5 Two Dover View, 620 Lee Street, Mandaluyong City	Filipino	N	M	M	Y	N/A	F/C	140-510-911
6. Aurora T. Calderon 27 Carrot Street, Valle Verde 5, Pasig City	Filipino	N	M	F	Y	N/A	F/M	133-973-725
7. Joseph N. Pineda 166 Lauan Street, Ayala Alabang Village, Muntinlupa City	Filipino	N	M	M	Y	N/A	A/M	106-985-782
8. Antonette C. Tionko 465 Adalla Street, Palm Village, Makati City	Filipino	N	M	F	Y	N/A	N/A	142-808-933
9. Paola Sherina A. Alvarez 703 Bamboo, One Serendra, BGC, Taguig City	Filipino	N	M	F	Y	N/A	F/M	272-417-056
10. Jose Portugal Perez 105 12th Avenue West, Caloocan City	Filipino	N	I	M	Y	N/A	A/M, CG/C, and RPT/C	135-903-375
11. Consuelo Ynares-Santiago 4 Queensville cor. Derby Sts., White Plains, Quezon City	Filipino	N	I	F	Y	N/A	A/C, CG/C and RPT/M	118-014-893
12. Raoul Eduardo C. Romulo 2390 Mabolo Street, Dasmariñas Village, Makati City	Filipino	N		M	N	CFO/ Treasurer/ CIO	N/A	107-200-731
13. Virgilio S. De Guzman 55 T. Benitez St. West Triangle Quezon City	Filipino	N		M	N	Deputy CFO/ Deputy CIO	N/A	119-144-834
14. Jose C. Laureta 5 Mapayapa Street, UP Village, Quezon City	Filipino	N		M	N	Corp. Sec./ Compliance Officer	N/A	110-197-453
15. Shaina Anella B. Ramirez 1403A Wack Wack Twin Towers, Wack Wack Road, Mandaluyong City	Filipino	N		F	N	Asst. Corp. Secretary	N/A	219-022-429

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOUTH LUZON TOLLWAY CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. Patrick Philip L. Capulong 48 Aguilar Street, Bgy. Bungad, SFDM, Quezon City	Filipino	N		M	N	Alternate Asst. Corp. Sec.	N/A	225-306-071
NOTHING FOLLOWS								

INSTRUCTION:
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		SOUTH LUZON TOLLWAY CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		Thirteen (13)		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		Two (2)
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		PhP 15,536,237.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 MTD MANILA EXPRESSWAYS, INC. Filipino (foreign-owned) Sitio Latian, Brgy. Mapagong, Calamba City	Common	2,899,999,991	2,899,999,991.00	80.00%	2,899,999,991.00	200-635-259
	TOTAL	2,899,999,991	2,899,999,991.00			
	2. REPUBLIC OF THE PHILIPPINES Filipino c/o Department of Finance Roxas Blvd. Manila City	Common	724,999,998	724,999,998.00	20.00%	724,999,998.00
TOTAL		724,999,998	724,999,998.00			
3. RAMON S. ANG Filipino 671 Notre Dame St. Wack Wack Subdivision Mandaluyong City		Common	1	1.00		1.00
	TOTAL	1	1.00			
	4. FERDINAND K. CONSTANTINO Filipino 95 Celery Drive, Valle Verde 5, Pasig City	Common	1	1.00		1.00
TOTAL		1	1.00			
5. MARIO K. SURIO Filipino 23 A. Luna Avenue, AFPOVAI Phase 5 Taguig City		Common	1	1.00		1.00
	TOTAL	1	1.00			
	6. JOSE P. DE JESUS Filipino 30 Mangyan Road, La Vista, Quezon City	Common	1	1.00		1.00
TOTAL		1	1.00			
7. LORENZO G. FORMOSO III Filipino Unit 5 Two Dover View 620 Lee Street, Mandaluyong City		Common	1	1.00		1.00
	TOTAL	1	1.00			
	TOTAL AMOUNT OF SUBSCRIBED CAPITAL			#####	100.00%	3,625,000,000.00
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SOUTH LUZON TOLLWAY CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		Thirteen (13)		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: Two (2)		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		PhP 15,536,237,338.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. AURORA T. CALDERON Filipino 27 Carrot Street, Valle Verde 5, Pasig City	Common	1	1.00		1.00	133-973-725
	TOTAL	1	1.00			
9. JOSEPH N. PINEDA Filipino 166 Lauan Street, Ayala Alabang Village, Muntinlupa City	Common	1	1.00		1.00	106-985-782
	TOTAL	1	1.00			
10. ANTONETTE C. TIONKO Filipino 465 Adalla Street, Palm Village, Makati City	Common	1	1.00		1.00	142-808-933
	TOTAL	1	1.00			
11. PAOLA SHERINA A. ALVAREZ Filipino 703 Bamboo, One Serendra, BGC, Taguig City	Common	1	1.00		1.00	272-417-056
	TOTAL	1	1.00			
12. JOSE PORTUGAL PEREZ Filipino 105 12th Avenue West, Caloocan City	Common	1	1.00		1.00	135-903-375
	TOTAL	1	1.00			
13. CONSUELO YNARES-SANTIAGO Filipino 4 Queensville cor. Derby Sts., White Plains, Quezon City	Common	1	1.00		1.00	118-014-893
	TOTAL	1	1.00			
14. (NOTHING FOLLOWS)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,625,000,000.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					3,625,000,000.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SOUTH LUZON TOLLWAY CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<p><i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i></p>						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SOUTH LUZON TOLLWAY CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
N/A			
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php 3,615,737,015			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	Php 1,196,250,000 & Php 1,377,500,000	03/07/19 & 08/28/19	
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	Php 2,573,750,000		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	FIA	N/A	N/A
DATE ISSUED:	09/06/2007		
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
2.02 M (allowances and per diem)	Fourteen (14)	Sixteen (16)	Eighteen (18)

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **SHAINA ANELLA B. RAMIREZ**, Assistant Corporate Secretary of **SOUTH LUZON TOLLWAY CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).


Done this 8th day of February, 2021 in Mandaluyong City.


SHAINA ANELLA B. RAMIREZ

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on 08 February 2021 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of her Passport with No. P5770796A issued at DFA NCR NORTHEAST on 26 January 2018.

NOTARY PUBLIC




CARLO MAGNO C. CABALLA
Commission No. 0576-20
Notary Public of Mandaluyong City
Until December 31, 2021
11th Floor San Miguel Properties Centre
No. 7 Saint Francis St. Ortigas Center, Mandaluyong City
Roll No. 73331
PTR No. 4536932; 01/06/2021; Mandaluyong
IBP No. 137877; 01/05/2021; Rizal

BENEFICIAL OWNERSHIP DECLARATION

A200010622

SEC REGISTRATION NUMBER:

CORPORATE NAME:

SOUTH LUZON TOLLWAY CORPORATION

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Ang, Ramon See	671 Notre Dame St. Wack Wack Subd. Mandaluyong City	Filipino	Jan. 14, 1954	118-247-725	25.02%	(D) and (I)	A
Zobel, Inigo Urquijo	6 Banaba Road, South Forbes Park, Makati	Filipino	Nov. 3, 1956	106-226-775	30.07%	(I)	A

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.