

CYNTHIA M. LAURETA
Unit 17 Leon Guinto Townhomes III
2208 Leon Guinto Street, Malate, Manila
Tel. No. (632) 353-2509

11 May 2016

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills,
Mandaluyong City, Metro Manila

Attention : **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Director – Markets & Securities Regulations Department

Re : **South Luzon Tollway Corporation (SEC Regn. No. A200010622) –**
Amended 20-IS (Definitive Information Statement)

Gentlemen:


In compliance with the requirements of this Honorable Office as contained in its letter of 4 May 2016, allowing the amendment of the SEC Form 20-IS (Definitive Information Statement) of the **South Luzon Tollway Corporation** ("SLTC"), we submit herewith the following:

- 1) Affidavit of Publication issued by the Philippine Manila Standard Publishing, Inc., attesting to the publication of the 4 May 2016 Order of this Honorable Office; and
- 2) Three (3) copies of the Amended SEC Form 20-IS (Definitive Information Statement).

We confirm that we have distributed to the shareholders the relevant portions of the Amended SEC Form 20-IS, and that we have uploaded to the website of SLTC (<http://www.sltc.com.ph/>) copies of the updated SEC Form 20-IS and Management Report.

Thank you.

Very truly yours,


CYNTHIA M. LAURETA
Corporate Secretary
South Luzon Tollway Corporation

The Standard

DEFINING THE NEWS

PHILIPPINE MANILA STANDARD PUBLISHING, INC.

AFFIDAVIT OF PUBLICATION

The Authorized Signatory with office address at 6th Floor Universal Re Bldg, 106 Pasco de Roxas Corner Perca St., Legaspi Village, Makati City

I, the undersigned Chief Accountant of a weekly/daily newspaper published, edited and printed in Metro Manila, with editorial and business offices at 6th Floor Universal Re Bldg, 106 Pasco de Roxas Corner Perca St., Legaspi Village, Makati City.

The **The Standard** is a newspaper of general circulations, distributed nationwide and as much, is qualified to published all kinds of judicial notices of auction sale,

That the attached SOUTH LUZON TOLLWAY CORPORATION

RE: ORDER
SEC-MSRD ORDER NO. 15
SERIES OF 2016

was published by the **The Standard** in its issue/s of

May 6, 2016

in witness whereof, I signed this affidavit in Makati City, Philippines, this 6TH day of MAY, 2016

MARIO R. POLICARPIO JR.
Authorized Signatory

SUBSCRIBED AND SWORN to before me this 6TH day of MAY, 2016 in Makati City, Philippines, affinity exhibiting to me his/her Residence Certificate No. 03349625 issued at Manila on January 07, 2016

Doc. No. 40
Page No. 08
Book No. 18
Series of 2016

ATTY. JOHN DOMINOS A. PONCE
NOTARY PUBLIC
APPOINTMENT NO. 2004 / MAKATI C
UNTIL DEC 31, 2014 / 2016
PTR No. 532382 / 00-00-1916 / MAKATI
IBP No. 1019742 / 00-00-2016 / RIZAL
MCLE COMPLIANCE No. 1000-13516 / 00-
ROLL NO. 00000

Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SFC Bldg, EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 15
SERIES OF 2016

IN THE MATTER OF
SOUTH LUZON TOLLWAY CORPORATION

ORDER

WHEREAS, on 20 April 2016, South Luzon Tollway Corporation ("Company") submitted its Definitive Information Statement and Management Report relative to the scheduled stockholders meeting on 12 May 2016;

WHEREAS, the Company requested that it be allowed to make the necessary amendment to the Definitive Information Statement, particularly the change in the time of the Annual Stockholders Meeting from 2:00 pm as originally scheduled to 4:00 pm;

WHEREFORE, said request is hereby GRANTED

Let copies of this Order be published in a newspaper of general circulation in the Philippines.

SO ORDERED

EDSA, Mandaluyong City, Philippines
4 May 2016

VICENTE GRACIANO FELIZIANO, JR.
Director