### **COVER SHEET**

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number S O U T H L U Z O N TOLLWAY C O R P O R A T I O N (Company's Full Name) TH  $\mathbf{0}$  U LUZON E X P R E S S I 0 T B R G Y GONG, L MAPA A M B L A G U N A Business Address: No. Street City / Town / Province) CYNTHIA M. LAURETA 894-0025 Contract Person Company Telephone Number 2 0 D I Month Day FORM TYPE Month Day Fiscal Year Annual Meeting (2nd Thurs.) Secondary License Type, If Applicable Dept. Requiring This Doc. Amended Articles Number/Section Total Amount of Borrowings (9)Total No. of Stockholders Domestic Foreign To be Accomplished by SEC Personnel Concerned File Number LCU Document I.D. Cashier **STAMPS** 

Remarks = Pls. Use black ink for scanning purposes

### **SECURITIES AND EXCHANGE COMMISSION**

## SEC FORM 20-IS

	INFOR	MATION STATEM	ENT PUR	SUANT TO	SECTION 20	SECURITIES AND COMMIS
		OF THE SECURI	TIES REC	<b>ULATION C</b>	ODE	ORITIES
						M Passing
Check th	e appropriate bo					MAY DA
[ ] Preli	minary Informati	on Statement			BY:	MARKET RESIL
[√] Defin	itive Information	Statement (ame	ended)			CON CONTRACTOR OF THE PARTY OF
Name of	Registrant as spe	ecified in its char	ter	SOUTH LUZ	ON TOLLWAY	CORPORATION
	ro Manila, Philipp , country or othe	oines er jurisdiction of i	incorpora	tion or orgar	nization	
SEC Iden	tification Numbe	er <u>A2000106</u> 2	22			
BIR Tax	Identification Co	de <u>207-247-0</u>	94			
Sitio	latian Brow M	apagong, Calamba	a City			4029
	of principal offic		u City			Postal Code
	n Carlo de la company	umber, including				r
		the meeting of se			orgy. Mapago	ng, Calamba City
In case o	April 2016  of Proxy Solicitat					
	Person Filing the ement/Solicitor		w 31			
Address	and Telephone N	lo. :				
	tion on number		ount of de	ebt is applica	able only to c	tions 4 and 8 of the corporate registrants) Stock Outstanding
Title of Laci	Ctass				bt Outstandi	
	<u>Amount</u>	Interest Rate				
Series A	₽2.4 Billion	4.9925%	_			
Series B	₽2.4 Billion	5.5796%	_			
Series C	₽2.5 Billion	6.4872%	_			
Total	₽7.3 Billion		_			
Are any	or all of registra	nt's securities list	ed in a St	ock Exchang	e?	
Yes	No <u>√</u> _					
If yes, d	isclose the name	of such Stock Exe	change ar	nd the class o	of securities	listed therein: N/A

### AMENDED NOTICE OF THE:

# ANNUAL GENERAL MEETING OF THE STOCKHOLDERS OF THE

### SOUTH LUZON TOLLWAY CORPORATION

То :		The Republic of the Philippines Through: Hon. Cesar V. Purisima Secretary, Department of Finance Mr. Roberto B. Tan Ms. Toni Angeli V. Coo	Fax No. : (632) 526-8474 (632) 524-7024 (632) 893-3453			
		MTD Manila Expressways, Inc.				
		Attention: Mr. Shadik Wahono				
		President		2) 637-9816		
		Mr. Ramon S. Ang		2) 631-6116		
		Mr. Shadik Wahono		2) 637-9816		
		Mr. Jose P. de Jesus		2) 477-9910		
		Mr. Mario K. Surio		2) 727-6253		
		Mr. Lorenzo G. Formoso III		2) 623-3324		
		Ms. Nadiya W. Stamboel		2) 776-7056		
		Ms. Fema C. Q. Piramide-Sayson	(632	2) 776-7056		
		Hon. Francisco H. Villaruz, Jr.	(632	2) 842-7186		
		Hon. Consuelo Ynares-Santiago	(632	2) 634-6718		
From	:	Ms. Cynthia M. Laureta Corporate Secretary	Reply Fax: (632	2) 584-4402		
Cc	:	Mr. Ferdinand K. Constantino	(632	2) 632-3658		
		Mr. Raoul Eduardo C. Romulo	-	2) 702-4778		
Date	:	3 May 2016				

Please be notified that the **Annual General Meeting** of the stockholders of the **SOUTH LUZON TOLLWAY CORPORATION** (the "Corporation") for the year 2016 is scheduled as follows:

Date: 12 May 2016 (Thursday)

Time : 4:00 p.m. 1

Venue: Boardroom, 2/F, Operations and Control Center

Km. 44 Northbound South Luzon Expressway Sitio Latian, Brgy. Mapagong, Calamba City

The Agenda of the meeting is as follows:



<sup>&</sup>lt;sup>1</sup> Time changed from 2:00 p.m. (as stated in the Notice dated 21 April 2016) to 4:00 p.m.

1. Call to order and certification of notice and quorum; 2. Approval of the minutes of the: Annual General Meeting of the Stockholders held on 15 May 2015; and b) Special meeting of the Stockholders held on 22 December 2015: 3. President's Report; Presentation and approval of the acts of management for the year ended 31 December 4. 2015: 5. Election of directors for the current year; 6. Appointment of the external auditor for the financial year ending 31 December 2016; 7. Other matters; and 8. Adjournment.

In accordance with the requirements of the Securities and Exchange Commission, the list of the nominees for election to the Board of Directors for the year 2016 to 2017 is attached as Annex "A" hereof.

Kindly signify your availability to attend the Annual General Meeting by signing and returning the form below. Stockholders who are unable to attend the meeting in person, and juridical/corporate stockholders, are required to submit their valid proxies prior to the start of the meeting.

Thank you.

By order of the Chairman:

CYNTHIA M. LAURETA Corporate Secretary

#### **CONFIRMATION OF ATTENDANCE:**

(for the 12 May 2016 Annual General Meeting of the Stockholders of the South Luzon Tollway Corporation)

Will	Will be able to attend					
Will not be able to attend						
Name of Stockholder	:					
Signature	: (Please print name of signatory					
Date	if signed by a representative)					

### Annex "A"

The following are the nominees to the Board of Directors of the Corporation for the year 2016-2017:

- 1. Ramon S. Ang
- 2. Jose P. de Jesus
- 3. Ery Shadik Wahono
- 4. Mario K. Surio
- 5. Lorenzo G. Formoso III
- 6. Nadiya W. Stamboel
- 7. Fema C. Q. Piramide-Sayson
- 8. Roberto B. Tan
- 9. Toni Angeli V. Coo
- 10. Francisco H. Villaruz, Jr. (independent director)
- 11. Consuelo Ynares-Santiago (independent director)

- nothing follows -

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