



11/F San Miguel Properties Centre,
7 St. Francis St., Mandaluyong City 1550
Metro Manila, Philippines

15 November 2021

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: SMC SLEX Inc. Php 7.3 Billion Fixed Rate Bonds
SEC Form 17-C – Resignation, Removal, or Election of Registrant’s Directors or
Officers and Other Events

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. (“PDEX”) guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,


RAOUL C. ROMULO
Corporate Information Officer

COVER SHEET

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number

S M C S L E X I N C .
 (F o r m e r l y S O U T H L U Z O N T O L L W A Y
 C O R P O R A T I O N)

(Company's Full Name)

1 1 / F S A N M I G U E L P R O P E R T I E S
 C E N T R E , 7 S T . F R A N C I S S T R E E T
 M A N D A L U Y O N G , C I T Y

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contact Person

+639178130910

Company Telephone

Number

1 2 3 1
 Month Day
 Fiscal Year

1 7 - C
 FORM TYPE

0 5 1 3
 Month Day
 Annual Meeting
 (2nd Thurs of May)

FIA

Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

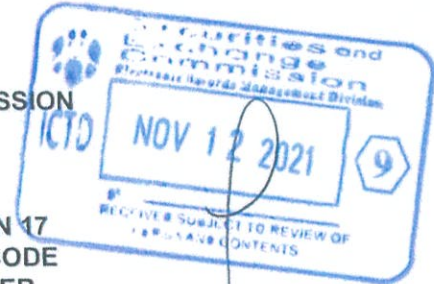
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 12 November 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550
Address of principal office Postal
Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class			Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	Amount	Interest Rate	
Series B	P2.4 Billion	5.5796%	_____
Series C	P2.5 Billion	6.4872%	_____
_____	_____	_____	_____
_____	_____	_____	_____

11. Indicate the item numbers reported herein: Item 4
Item 9

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

At the regular meeting of the Board of Directors ("Board") held on 12 November 2021, at which meeting the directors who were present and still constituting a quorum, elected the replacement Independent Director, Hon. Martin S. Villarama Jr. *vice* Hon. Justice P. Perez, who ceased to become an Independent Director upon his death on 12 August 2021. Hon. Villarama Jr., shall serve the unexpired term of Hon. Perez, including assuming membership in the Audit and Risk Oversight Committee, and chairmanship in the Related Party Transactions Committee and Corporate Governance Committee.

Item 9. Other Events

At the regular meeting of the Board held on 12 November 2021, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the minutes of the Regular Meeting of the Board of Directors held on 12 August 2021;
- (b) the financial and operating results as of 30 September 2021;
- (c) the approval of the corporate budget for the year 2022;
- (d) the approval of the authority of the Corporation to enter into with related parties in the following agreements:
 - a. renewal of various agreements with related parties
 - b. assignment agreement over the Alabang Viaduct Extension with SMC Skyway Corporation;
- (e) the Board and Committee Assessment Forms for 2021;
- (f) the closure of escrow account of the corporation with Maybank Philippines, Inc.;
- (g) the renewal of the Salary Loan Facility with the Bank of Commerce.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.

Issuer

12 November 2021

Date


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary