

30 May 2022

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17 – C.

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,


RAOUL C. ROMULO
Corporate Information Officer

Subject: Re: SMC SLEX Inc._SEC Form 17-C 30May2022

Date: Monday, May 30, 2022 at 2:27:58 PM Philippine Standard Time

From: ICTD Submission

To: corsec.sbr

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NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) **Secondary Reports** such as: 17-A, 17-C, 17-L, 17-Q, ICASR, 23-A, 23-B, I-ACGR, Monthly Reports, Quarterly Reports, Letters, through email at

ictdsubmission@sec.gov.ph

Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST/OST or over- the- counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the **ONLINE SUBMISSION TOOL (OST)** such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please email to:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contact Person

+639178130910

Company Telephone Number

1	2
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Month

3	1
---	---

Day

Fiscal Year

1	7	-	C	
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FORM TYPE

0	5
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Month

1	2
---	---

Day

Annual Meeting
(2nd Thurs of May)

FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

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Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 30 May 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550
Address of principal office Postal
Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>	<u></u>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>	<u></u>
			<u></u>
			<u></u>

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

SMC SLEX Inc. (the "Corporation") made full settlement of its Series B fixed rate bonds amounting to PhP2,400,000,000.00 on the Maturity Date. The Series B Bonds, which form part of the PhP7.3 Billion Series A, Series B, and Series C fixed rate bonds issued by the Corporation in 2015, matured on 23 May 2022.

The Corporation used its internally generated funds to finance the Series B Bonds maturity.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.
Issuer

30 May 2022
Date


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary