

12 March 2025

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention:

ATTY. SUZY CLAIRE R. SELLEZA

Head - Issuer Compliance and Disclosure Department

Re:

SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds

Results of the Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of Results of the Regular Meeting of the Board of Directors.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,

RAOUL EDUARDO C. ROMULO

Corporate Information Officer

# **COVER SHEET**

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## **SECURITIES AND EXCHANGE COMMISSION**

### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

Date of Report (Date of earliest event reported)  2. SEC Identification NumberA200010622	1.	12 March 2025	
4. SMC SLEX INC.  Exact name of issuer as specified in its charter  5. Metro Manila. Philippines  6. (SEC Use Only)  Province, country or other jurisdiction of incorporation  7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City Address of principal office Code  8. (02) 8584-4655  Issuer's telephone number, including area code  9. (N/A)  Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C P2.5 Billion 6.4872%			d)
Exact name of issuer as specified in its charter  Metro Manila, Philippines Province, country or other jurisdiction of incorporation  7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City Address of principal office Code  8. (02) 8584-4655 Issuer's telephone number, including area code  9. (N/A) Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate Series C P2.5 Billion 6.4872%	2.	SEC Identification Number <u>A200010622</u>	3. BIR Tax Identification No. <u>207-247-094</u>
5. Metro Manila, Philippines Province, country or other jurisdiction of incorporation  7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City Address of principal office Code  8. (02) 8584-4655 Issuer's telephone number, including area code  9. (N/A) Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C P2.5 Billion 6.4872%	4.	SMC SLEX INC.	
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Issuer's telephone number, including area code  9. (N/A) Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C \$\frac{1}{2}\$2.5 Billion 6.4872%	7.	Address of principal office	
9. (N/A) Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C \$\frac{1}{2}\$.5 Billion 6.4872%	8.	(02) 8584-4655	
Former name or former address, if changed since last report  10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C \$\mathbb{P}\$2.5 Billion 6.4872%		Issuer's telephone number, including area coo	de
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C #2.5 Billion 6.4872%	9.	(N/A)	
Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C ₱2.5 Billion 6.4872%		Former name or former address, if changed s	since last report
Outstanding and Amount of Debt Outstanding  Amount Interest Rate  Series C ₱2.5 Billion 6.4872%	10.	Securities registered pursuant to Sections 8 a	and 12 of the SRC or Sections 4 and 8 of the RSA
Series C ₽2.5 Billion 6.4872%	Tit	le of Each Class	
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11. Indicate the item numbers reported herein:			

#### Item 9. Other Events

At the regular meeting of the Board of Directors held on 10 March 2025, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the Audited Financial Statements for the year ended 31 December 2024;
- (b) the recommendation to the stockholders of the appointment of the external auditor of the Corporation for the year 2025;
- (c) the holding of any and all stockholders' meeting and board of directors' meetings via remote communication pursuant to SEC Memorandum Circular No.6, series of 2020:
- (d) setting of 21 April 2025 as the record date for the annual stockholders' meeting on 8 May 2025;
- (e) the appropriation of retained earnings.

At the same meeting, the Board deliberated on the results of the assessment of the members of the Audit Committee, the Related Party Transactions Committee, the Board Risk and Oversight Committee, and the Corporate Governance Committee, on the performance of the said Committees for the year ended December 31, 2024.

The Board further deliberated on the results of the assessment of the directors of their individual performance, as well as that of the collective Board, the Board Committees, the President, and the Board's relationship with management, for the year ended December 31, 2024.

- nothing follows -

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.	12 March 2025
Issuer	Date
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SHAINA ANELLA B. RAMIREZ	<del></del>
Assistant Corporate Secretary	