



11/F San Miguel Properties Centre,  
7 St. Francis St., Mandaluyong City 1550  
Metro Manila, Philippines

13 August 2024

**Philippine Dealing & Exchange Corp.**  
29th Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head - Issuer Compliance and Disclosure Department*

Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds  
General Information Sheet (SEC Form 17-C)

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Raoul Eduardo C. Romulo', is positioned above the printed name.

**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*

Tuesday, August 13, 2024 at 10:32:49 Philippine Standard Time

**Subject:** Re: MSRD\_SMC SLEX Inc.\_SEC Form 17-C\_9August2024  
**Date:** Monday, August 12, 2024 at 11:28:57 AM Philippine Standard Time  
**From:** MSRD Submission  
**To:** corsec.sbr  
**Attachments:** image001.png, SMC SLEX Inc. 17-C [9 Aug 2024].pdf

**CAUTION:** This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Gentlemen:

Acknowledging receipt of your email below with its attachments.

Thank you.

P.S. For future emails, kindly send it at [msrdsubmission@sec.gov.ph](mailto:msrdsubmission@sec.gov.ph)

Regards,

/SPO

**MARKETS AND SECURITIES REGULATION DEPARTMENT**  
**PHILIPPINE SECURITIES AND EXCHANGE COMMISSION**

**The SEC Headquarters, 7907 Makati Avenue, Salcedo Village,  
Barangay Bel-Air, Makati City 1209**

Telephone: +63 2 8818 5703 | +63 2 8818 6080 | +63 2 8818 7103 | +63 2 8818 7164

**Securities and Exchange Commission**

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On Fri, Aug 9, 2024 at 4:53PM corsec.sbr <[corsec.sbr@smhc.sanmiguel.com.ph](mailto:corsec.sbr@smhc.sanmiguel.com.ph)> wrote:

Gentlemen:

On behalf of SMC SLEX Inc. (formerly: South Luzon Tollway Corporation), and pursuant to SEC Memorandum Circular No. 3, series of 2021, the Corporation hereby files *via electronic mail* its SEC Form 17-C.

Kindly acknowledge receipt of this e-mail. Thank you.



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 9 August 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office Postal  
Code
8. (02) 8584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	<u>Amount</u>	<u>Interest Rate</u>
<u>Series C</u>	<u>₱2.5 Billion</u>	<u>6.4872%</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

11. Indicate the item numbers reported herein: Item 9  
\_\_\_\_\_  
\_\_\_\_\_

**Item 9. Other Events**

At the regular meeting of the Board of Directors held on 9 August 2024, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the financial and operating results as of 30 June 2024;
- (b) the supplemental capital expenditure (CAPEX) budget for 2024 in the estimated amount of Three Billion Two Hundred Seventy-Six Million Eight Hundred Seventy-One Thousand Three Hundred Twenty-Nine and 51/100, (PhP 3,276,871,329.51), to fund additional capital expenditure projects for the South Luzon Expressway; and
- (c) the appointment of new members in the Board of Trustees of the Retirement Fund of the SMHC Multi-Employer Retirement Plan.

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SMC SLEX INC.**

Issuer

**9 August 2024**

Date



**JOSE C. LAURETA**  
Corporate Secretary and  
Compliance Officer