



11/F San Miguel Properties Centre,  
7 St. Francis St., Mandaluyong City 1550  
Metro Manila, Philippines

10 August 2023

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*


Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,

  
**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*

Thursday, August 10, 2023 at 14:51:01 Philippine Standard Time

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**Subject:** Re: SMC SLEX Inc. - SEC Form 17-C 10 August 2023

**Date:** Thursday, August 10, 2023 at 2:49:26 PM Philippine Standard Time

**From:** ICTD Submission

**To:** corsec.sbr

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----- NOTICE TO  
COMPANIES -----

Please be informed of the reports that shall be filed only through [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph).

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph) such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph) shall no longer be

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Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at

<https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC\_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link –

<https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.

COVER SHEET

A 2 0 0 0 1 0 6 2 2  
S.E.C. Registration Number

S M C S L E X I N C .  
( F o r m e r l y S O U T H L U Z O N T O L L W A Y  
C O R P O R A T I O N )

(Company's Full Name)

1 1 / F S A N M I G U E L P R O P E R T I E S  
C E N T R E , 7 S T . F R A N C I S S T R E E T  
M A N D A L U Y O N G , C I T Y

( Business Address : No. Street City / Town / Province )

SHAINA ANELLA B. RAMIREZ  
Contact Person

+639178130910  
Company Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE

0 5 1 1  
Month Day  
Annual Meeting  
(2<sup>nd</sup> Thurs of May)

FIA  
Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings  
Total No. of Stockholders Domestic Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 10 August 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office Postal  
Code
8. (02) 8584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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	<u>Amount</u>	<u>Interest Rate</u>	
<u>Series C</u>	<u>₱2.5 Billion</u>	<u>6.4872%</u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>
<u></u>	<u></u>	<u></u>	<u></u>

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

At the regular meeting of the Board of Directors held on 10 August 2023, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the financial and operating results as of 30 June 2023;
- (b) the supplemental capital expenditure (CAPEX) budget for 2023 in the estimated amount of Four Billion Six Hundred Million Nine Hundred Eighty-Seven Thousand Four Hundred Sixteen & 64/100, (PhP4,600,987,416.64), to fund additional capital expenditure projects for the South Luzon Expressway;

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SMC SLEX INC.**

Issuer

**10 August 2023**

Date



**JOSE C. LAURETA**  
Corporate Secretary and  
Compliance Officer