

21 July 2015

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head - Issuer Compliance and Disclosure Department*

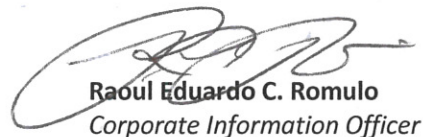
Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C MOA on Interoperability of the SLEx and MCX

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,

  
**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*

# COVER SHEET

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y  
 C O R P O R A T I O N  
 \_\_\_\_\_  
 \_\_\_\_\_

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N  
 B R G Y . M A P A G O N G C A L A M B A C I T Y

Business Address : No. Street City / Town / Province )

**CYNTHIA M. LAURETA**  
 Contract Person

**353-2509**  
 Company Telephone Number

1 2      3 1  
 Month      Day  
 Fiscal Year

1 7 - C  
 FORM TYPE  
 (amended)

\_\_\_\_      \_\_\_\_  
 Month      Day  
 Annual Meeting  
 (2<sup>nd</sup> Thurs of May)

FIA  
 Secondary License Type, If Applicable

\_\_\_\_\_  
 Dept. Requiring This Doc.

\_\_\_\_\_  
 Amended Articles Number/Section

Thirteen (13)  
 Total No. of Stockholders

Total Amount of Borrowings

_____	_____
Domestic	Foreign

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 To be Accomplished by SEC Personnel Concerned

\_\_\_\_\_  
 File Number

\_\_\_\_\_  
 LCU

\_\_\_\_\_  
 Document I.D.

\_\_\_\_\_  
 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 21 July 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622     3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City     4027  
Address of principal office     Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series A	₱2.4 Billion	4.9925%	
Series B	₱2.4 Billion	5.5796%	
Series C	₱2.5 Billion	6.4872%	
Total	₱7.3 Billion		

11. Indicate the item numbers reported herein: Item 9

\_\_\_\_\_

#### Item 9. Other Events

Please be informed that Ayala Corporation (AC), its 80%-owned subsidiary MCX Tollway, Inc. (MCXI), South Luzon Tollway Corporation (SLTC), and Manila Toll Expressway Systems, Inc. (MATES) signed a Memorandum of Agreement on the Interoperability of the Muntinlupa-Cavite Expressway (MCX) (formerly known as the Daang Hari-SLEX Connector Road) and the South Luzon Expressway (SLEX) ["MOA on Interoperability"] and an accompanying Addendum to the MOA on Interoperability, both on 21 July 2015. The MOA on Interoperability and the Addendum provide the framework that will govern the interface and integration of the technical operations and toll collection systems between the MCX and the SLEX, to ensure seamless travel access into MCX and SLEX for road users.

Ayala Corporation is the concession holder of the MCX, while MCXI is the Facility Operator of MCX.

SLTC is the grantee of the concession to finance, design and construct the SLEX, while MATES is the grantee of the concession to operate the SLEX.

MATES and MCXI also executed on 21 July 2015 a Toll Collection Services Agreement, under which, MATES was appointed a sub-contractor of MCXI for the provision of toll collection services for the MCX toll plazas.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

\_\_\_\_\_  
SOUTH LUZON TOLLWAY CORPORATION

Issuer

\_\_\_\_\_  
21 July 2015

Date

  
\_\_\_\_\_  
CYNTHIA M. LAURETA  
Compliance Officer

\* Print name and title of the signing officer under the signature.