

5 March 2020

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation ("SLTC") Php7.3 Billion Fixed Rate Bonds  
SEC Form 17-C Regular Meeting of the Board of Director held on 3 March 2020

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,



**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*

# COVER SHEET

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S.E.C. Registration Number

S	O	U	T	H	L	U	Z	O	N	T	O	L	L	W	A	Y
C	O	R	P	O	R	A	T	I	O	N						

(Company's Full Name)

S	I	T	I	O	L	A	T	I	A	N	B	R	G	Y	.	M	A	P	A	G	O	N	G
C	A	L	A	M	B	A	C	I	T	Y													

Business Address : No. Street City / Town / Province )

SHAINA ANELLA B. RAMIREZ

  
 Contact Person

(02) 8702-4854

  
 Company Telephone Number

1	2	3	1
Month	Day	Fiscal Year	

1	7	-	C
FORM TYPE (amended)			

0	5	1	4
Month	Day	Annual Meeting (2 <sup>nd</sup> Thurs of May)	

FIA

  
 Secondary License Type, If Applicable

  
 Dept. Requiring This Doc.

  
 Amended Articles Number/Section

Thirteen (13)

  
 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

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To be Accomplished by SEC Personnel Concerned

  
 File Number

  
 LCU

  
 Document I.D.

  
 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 3 March 2020  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622      3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City      4027  
Address of principal office      Postal Code
8. (02) 8584 4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class			Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	<u>Amount</u>	<u>Interest Rate</u>	
Series A	₱2.4 Billion	4.9925%	<hr/>
Series B	₱2.4 Billion	5.5796%	<hr/>
Series C	₱2.5 Billion	6.4872%	<hr/>
Total	₱7.3 Billion		<hr/>

11. Indicate the item numbers reported herein: Item 9  

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**Item 9. Other Events**

At the regular meeting of the Board of Directors (the 'Board') of the Corporation held on 3 March 2020, the following transactions were approved:

- 1) the declaration of a cash dividend of ₱0.16/share in the total amount of ₱580,000,000.00, to be paid out of the retained earnings of the Corporation as of 31 December 2019, and payable to all shareholders of record as of the date of the approval of the declaration, on 12 March 2020, in accordance with the cash flow of the Corporation; and
- 2) the setting of 1 April 2020 as the record date for the purpose of determining the stockholders entitled to notice of and attendance at the Annual General Meeting to be held on 14 May 2020 in accordance with the By-Laws of the Corporation.

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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**SOUTH LUZON TOLLWAY CORPORATION**

Issuer

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**3 March 2020**

Date

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**SHAINA ANELLA B. RAMIREZ**  
Acting Compliance Officer