

06 July 2020

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Postponement of Annual Stockholder’s Meeting.

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. (“PDEX”) guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,


VIRGILIO S. DE GUZMAN
Deputy Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 3 July 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	<u>Amount</u>	<u>Interest Rate</u>
Series A	<u>₱2.4 Billion</u>	<u>4.9925%</u>
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>
Total	<u>₱7.3 Billion</u>	

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Upon the request of the principal stockholder of the Corporation, due to an urgent event, the Annual Stockholders' Meeting scheduled on 15 July 2020 is postponed to:

Date: 28 July 2020

Time: 2:00 p.m.

via remote communication through video conference

A copy of the Amended Notice and Agenda dated 3 July 2020 is attached. The Amended Notice shall accompany the Amended Definitive Information Statement, after it has been approved by the Market Securities and Regulation Department for distribution to the stockholders.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

3 July 2020

Date


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary

2 July 2020

To: The Stockholders

Re: **AMENDED NOTICE AND AGENDA
OF THE ANNUAL STOCKHOLDERS' MEETING**

NOTICE IS HEREBY GIVEN that **SOUTH LUZON TOLLWAY CORPORATION** will hold its Annual Stockholders' Meeting on **28 July 2020, Tuesday at 2:00 p.m.**¹

Due to CoVID-19 health concerns, the Company will not hold a physical meeting and will instead conduct the meeting via remote communications through video conference. Stockholders intending to attend the meeting by videoconference should notify the Corporation by accomplishing the form and in the manner set forth below by **July 13, 2020** at 12 noon. The procedure and further details for attending the meeting and participation therein are set forth in Annex "A".

Thank you.

By Order of the Chairman:


Shaina Anella B. Ramirez
Assistant Corporate Secretary

Republic of the Philippines
Through: Hon. Carlos G. Dominguez
Secretary, Department of Finance
Ms. Antonette C. Tionko
Ms. Paola Sherina A. Alvarez
MTD Manila Expressways, Inc.
Through: Mr. Shadik Wahono
Mr. Ramon S. Ang
Mr. Shadik Wahono
Mr. Jose P. De Jesus
Mr. Mario K. Surio
Mr. Lorenzo G. Formoso III
Ms. Nadiya W. Stamboel
Ms. Fema C. Q. Piramide-Sayson
Hon. Jose P. Perez
Hon Consuelo Ynares-Santiago

¹ Date and venue has changed as stated in the Notice of Annual Stockholders' Meeting dated 22 June 2020.

ANNUAL STOCKHOLDERS' MEETING
28 July 2020 (Tuesday) at 2:00 p.m.
via video conference

A M E N D E D A G E N D A

- I. **Call to order and certification as to notice and quorum**
- II. **Approval of the Minutes of the Annual General Meeting of the Stockholders held on 9 May 2019**
- III. **President's Report**
- IV. **Presentation and approval of the acts of management for the year ended 31 December 2019**
- V. **Presentation and approval of the Audited Financial Statements for the year ended 31 December 2019**
- VI. **Election of directors**
- VII. **Appointment of external auditor**
- VIII. **Other matters**
- IX. **Adjournment**

CONFIRMATION OF ATTENDANCE:

(for the 28 July 2020 Annual Stockholders' Meeting of South Luzon Tollway Corporation)

_____ Will be able to attend

_____ Will not be able to attend

Name of Stockholder: _____

Signature : _____
(Please print name of signatory
if signed by a representative)

Date : _____

Kindly return the signed and accomplished form by e-mail to op@slex.sanmiguel.com.ph (c/o Ms. Dulce Tolentino), and/or submit the original signed copy thereof prior to the stated Annual Stockholders' Meeting to:

Ms. Dulce Tolentino
SOUTH LUZON TOLLWAY CORPORATION
Operations and Control Center
Km. 44 Northbound South Luzon Expressway
Sitio Latian, Brgy. Mapagong, Calamba City

Annex "A"

PROCEDURE FOR THE 2020 ANNUAL STOCKHOLDERS' MEETING THROUGH VIDEO CONFERENCE

1. The Chairman shall preside the 2020 Annual Stockholders' Meeting.
2. Stockholders of record as of record date, who intend to attend the meeting through video conference, or participate by proxy, are requested to notify the Corporation by email to op@slex.sanmiquel.com.ph by July 13, 2020 at 12 noon.
3. For validation purposes, the email should contain the following information: (i) name, (ii) address, (iii) e-mail address that the stockholder will use for access to the meeting via video conference.
4. Only the stockholders who have notified the Company of their intention to participate in the meeting through video conference as above-described and have been validated to be stockholders of record of the Company will be considered in computing stockholder attendance at the meeting, together with the stockholders attending through proxies.
5. On July 24, 2020, the Corporate Secretary and/or the Assistant Corporate Secretary shall inform the stockholders of the access link for the video conference by e-mail. To maintain the security of the meeting, only those stockholders who have confirmed their attendance and have been validated, as provided in item nos. (2) and (3) above shall be provided access to the meeting.