

13 May 2016

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation ("SLTC") Php7.3 Billion Fixed Rate Bonds
SEC Form 17-C Annual General Meeting of the Stockholders held on 12 May 2016

Gentlemen:

We refer to the *Issuer Disclosures Operating Guidelines* which requires the South Luzon Tollway Corporation (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a disclosure on an immediate occurrence of a material information.

In this regard, enclosed is the SEC Form 17-C, prepared by SLTC and will also be filed with the Securities and Exchange Commission.

Thank you.

Very truly yours,



Raoul Eduardo C. Romulo
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 12 May 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City
4027
Address of principal office Postal Code
8. (02) 584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	Amount	Interest Rate	
Series A	₱2.4 Billion	4.9925%	_____
Series B	₱2.4 Billion	5.5796%	_____
Series C	₱2.5 Billion	6.4872%	_____
Total	₱7.3 Billion		_____

11. Indicate the item numbers reported herein: Item 3, Item 4, Item 9

Item 3. Appointment Issuer's Certifying Accountant

At the annual general meeting of the stockholders held on 12 May 2016, at which meeting a quorum was present and acting throughout, stockholders of representing at least a majority of the issued and outstanding capital stock of the Corporation, the auditing firm of Reyes Tacondong & Co. was appointed the external auditor of the Corporation for the year ended 31 December 2016.

As previously reported, Reyes Tacondong & Co. was first appointed as the external auditor of the Corporation for the year ended 31 December 2015, at the special meeting of the stockholders of the Corporation held on 22 December 2015.

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

(a) At the annual general meeting of the stockholders held on 12 May 2016, at which meeting a quorum was present and acting throughout, the following actions were undertaken/approve by the stockholders owning and controlling at least a majority of the issued and outstanding capital stock of the Corporation:

(i) The following were elected to the Board of Directors for the year 2016-2017:

Ramon S. Ang
Ery Shadik Wahono
Jose P. de Jesus
Mario K. Surio
Lorenzo G. Formoso III
Nadiya W. Stamboel
Fema Christina Q. Piramide-Sayson
Roberto B. Tan
Toni Angeli V. Co
Justice Francisco H. Villaruz, Jr. (Independent Director)
Justice Consuelo Ynares-Santiago (Independent Director)

(i) The official actions of the Board of Directors during the year 2015-2016 were approved.

(b) At the organizational meeting of the Board of Directors held on 12 May 2016 immediately after the annual general meeting of the stockholders, at which meeting a quorum was acting and present throughout, the Board of Directors unanimously approved the following acts/transactions:

(i) The following were elected as officers for the year 2016-2017, to the positions stated opposite their respective names:

Chairman	:	Ramon S. Ang
Vice Chairman	:	Jose P. de Jesus, Jr.
President	:	Shadik Wahono
Treasurer	:	Raoul Eduardo C. Romulo
CFO	:	Nadiya W. Stamboel
Deputy CFO	:	Virgilio S. de Guzman
Corporate Secretary	:	Cynthia M. Laureta
Assistant Corporate Secretary	:	Shaina Anella B. Ramirez Alvin B. Bugtas
Alternate Assistant Corporate Secretary	:	Patrick Philip L. Capulong

- (ii) The following were appointed officers of the Corporation for the year 2016-2017:

Compliance Officer : Cynthia M. Laureta
Corporate Information Officer : Raoul Eduardo C. Romulo
Deputy Corporate Information Officer : Virgilio S. de Guzman

- (ii) The following actions were approved:

- (d) The following were appointed the Chairpersons and members of the Board committees:

Nominations and Hearing Committee:

Chairperson : Francisco H. Villaruz, Jr.
Voting Members : Mario K. Surio
Fema C. Q. Piramide-Sayson
Non-Voting Member : Cherry Maog

Compensation Committee:

Chairperson : Jose P. de Jesus, Jr.
Members : Roberto B. Tan
Consuelo Ynares-Santiago

Audit Committee:

Chairperson : Consuelo Ynares-Santiago
Members : Francisco H. Villaruz, Jr.
Jose P. de Jesus, Jr.

Finance Committee:

Chairperson : Lorenzo G. Formoso III
Members : Nadiya W. Stamboel
Toni Angeli V. Coe

Item 9. Other Events

- (a) At the annual general meeting of the stockholders held on 12 May 2016, at which meeting a quorum was present and acting throughout, stockholders owning and controlling at least a majority of the issued and outstanding capital stock of the Corporation approved the minutes of the following meetings:
- (i) Annual General Meeting of the stockholders held on 15 May 2015; and
(ii) Special meeting of the stockholders held on 22 December 2015.
- (b) At the organizational meeting of the Board of Directors held on 12 May 2016 immediately after the annual general meeting of the stockholders, at which meeting a quorum was acting and present throughout, the Board of Directors unanimously approved the minutes of the regular meeting of the Board of Directors held on 23 February 2016.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

12 May 2016

Date



CYNTHIA M. LAURETA
Compliance Officer