

11 August 2022

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

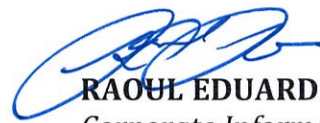
Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Regular Meeting

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. (“PDEX”) guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,



RAOUL EDUARDO C. ROMULO
Corporate Information Officer

Subject: Re: SMC SLEX Inc. - SEC Form 17-C 11 August 2022

Date: Thursday, August 11, 2022 at 2:43:40 PM Philippine Standard Time

From: ICTD Submission

To: corsec.sbr

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NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) Secondary Reports such as: 17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE), GIS-G, 52-AR, IHAR, AMLA-CF, NPM, NPAM, BP-FCLC, CHINESEWALL, 39-AR, 36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

ictdsubmission@sec.gov.ph

Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST or over- the- counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the ELECTRONIC FILING AND SUBMISSION TOOL (eFAST) such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.

COVER SHEET

A 2 0 0 0 1 0 6 2 2
S.E.C. Registration Number

S M C S L E X I N C .
(F o r m e r l y S O U T H L U Z O N T O L L W A Y
C O R P O R A T I O N)

(Company’s Full Name)

1 1 / F S A N M I G U E L P R O P E R T I E S
C E N T R E , 7 S T . F R A N C I S S T R E E T
M A N D A L U Y O N G , C I T Y

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ +639178130910
Contact Person Company Telephone Number

1 2 3 1 1 7 - C 0 5 1 2
Month Day Fiscal Year FORM TYPE Month Day
Annual Meeting
(2nd Thurs of May)

FIA
Secondary License Type, If Applicable

Dept. Requiring This Doc. Amended Articles Number/Section

Total Amount of Borrowings
Total No. of Stockholders Domestic Foreign

To be Accomplished by SEC Personnel Concerned

File Number

Document I.D.

LCU
Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 11 August 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550
Address of principal office Postal
Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>
Series B	<u>P2.4 Billion</u>	<u>5.5796%</u>
Series C	<u>P2.5 Billion</u>	<u>6.4872%</u>

11. Indicate the item numbers reported herein:

Item 4

Item 9

✓✓

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

At the regular meeting of the Board of Directors ("Board") held on 11 August 2022, at which meeting the directors who were present and still constituting a quorum, the Board elected the replacement Director Ms. Euvimil Nina R. Asuncion vice Asec. Paola Sherina A. Alvarez, who ceased to become a director due to her resignation from the Department of Finance. Director Asuncion shall serve the unexpired term of Asec. Alvarez, including assuming membership in the Finance Committee.

Item 9. Other Events

At the regular meeting of the Board of Directors held on 11 August 2022, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the financial and operating results as of 30 June 2022;
- (b) the supplemental capital expenditure (CAPEX) budget for 2022 in the estimated amount of Fourteen Billion One Hundred Ninety Seven Million One Hundred Ten Thousand Two Hundred Ninety Five and 43/100 Pesos (Php 14,197,110,295.43), to fund additional capital expenditure projects for the South Luzon Expressway;
- (c) the appointment of Mr. Jacinto P. Dela Cruz, Jr. as the Internal Audit Group Head/Chief Audit Executive of the Company, as required by the SMC SLEX Inc. Corporate Governance Manual.

- nothing follows -

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.

Issuer

11 August 2022

Date



JOSE C. LAURETA

Corporate Secretary and Compliance Officer