

29 November 2018

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Paula Beatrice A. Bueno**
OIC - Issuer Compliance and Disclosure Department


Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. (“PDEX”) guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,



Raoul Eduardo C. Romulo
Corporate Information Officer



111282018000068



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Received From : Head Office

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Doc Source

Company Information

SEC Registration No. A200010622
Company Name SOUTH LUZON TOLLWAY CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 111282018000068
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered November 27, 2018
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

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S.E.C. Registration Number

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C	O	R	P	O	R	A	T	I	O	N										

(Company's Full Name)

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B	R	G	Y	.	M	A	P	A	G	O	N	G	C	A	L	A	M	B	A	C	I	T	Y
L	A	G	U	N	A																		

(Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA

Contact Person

(02) 353-2509

Company Telephone Number

1	2		3	1
Month	Day		Month	Day

Fiscal Year

1	7	-	C	
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FORM TYPE

Month		Day

Annual Meeting
(2nd Thursday of May)

FIA

Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be Accomplished by the SEC Personnel Concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. November 27, 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	<u>Amount</u>	<u>Interest Rate</u>
Series A	<u>₱2.4 Billion</u>	<u>4.9925%</u>
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>
Total	<u>₱7.3 Billion</u>	

11. Indicate the item numbers reported herein: Item 9
- _____
- _____

Item 9. Other Events

The Board of Directors of the South Luzon Tollway Corporation (SLTC) approved the following matters at its regular meeting held on November 27, 2018, approved the establishment by the Corporation, together with the San Miguel Holdings Corporation (SMHC), Manila Toll Expressways, Inc., STAR Infrastructure Development Corporation (SIDC) and the STAR Tollway Corporation (STC) of the SMHC Multi-Employer Retirement Plan, which Plan will become effective on January 1, 2019.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

November 27, 2018

Date



CYNTHIA M. LAURETA
Compliance Officer