

Km. 44, South Luzon Expressway, Northbound, Sitio Latian, Brgy. Mapagong, Calamba City, Laguna, Philippines 4027 Tel. No.: +632 5844688/5844605/5844654 Fax No.: +632 5844402

12 March 2019

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Atty. Joseph B. Evangelista

Head - Issuer Compliance and Disclosure Department

Re:

South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds

SEC Form 17 - C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,

Raoul Eduardo C. Romulo Corporate Information Officer

COVER SHEET

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CYNTHIA M. LAURETA (02) 353-2509 Contact Person Company Telephone Number												
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		То	tal A	mou	int o	f Bo	rrow	vings				
Thirteen (13)												
Total No. of Stockholders	Domestic							Foreign				
To be Accomplished by the SEC Po	erso	nne	l Co	nce	erne	ed		*****				
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1.		THE RESERVE AND DESCRIPTION OF THE PERSON NAMED IN COLUMN TWO PERSONS ASSESSMENT OF THE PERSON NAMED IN COLUMN TWO PERSONS ASSESSMENT OF THE PERSON NAMED IN COLUMN TWO PERSONS ASSESSMENT OF THE PERSON NAMED IN COLUMN TWO PERSON NAMED IN	rliest event report	ted)						
2.	SEC Identific	cation Number	A200010622	3. BIR Tax Identification No. 207-247-094						
4.			Y CORPORATION ecified in its chart	er						
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:									
7	Citic Lat	ian Pray Man	agong Calamba C	ity 4027						
1.		orincipal office	agong, Calamba C	Postal Code						
	Address of p	incipat office		7 05000 0000						
8.	(02) 584	-4655								
	Issuer's telep	phone number,	including area co	de						
9.	(N/A) Former nam	e or former ad	dress, if changed	since last report						
10.	Securities re	egistered pursu	ant to Sections 8 a	and 12 of the SRC or Sections 4 and 8 of the RSA						
Ti	tle of Each C	lass		Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding						
		Amount	Interest Rate							
	Series A	₽2.4 Billion	4.9925%							
	Series B	₽2.4 Billion	5.5796%							
	Series C	₽2.5 Billion	6.4872%							
	Total	₽7.3 Billion								
11.	Indicate the	e item numbers	reported herein:	Item 9						

Item 9. Other Events

At the regular meeting of the Board of Directors (the 'Board') of the Corporation held on 7 March 2019, the following transactions were approved:

- the declaration of a cash dividend of ₽0.33/share in the total amount of ₽1,196,250,000.00, to be paid out of the retained earnings of the Corporation as of 31 December 2018, and payable to all shareholders of record as of the date of the approval of the declaration, on 13 March 2019 in accordance with the cash flow of the Corporation; and
- 2) the setting of 31 March 2019 as the record date for the purpose of determining the stockholders entitled to notice of and attendance at the Annual General Meeting to be held on 9 May 2019 in accordance with the By-Laws of the Corporation.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION 7 March 2019
Issuer Date

CYNTHIA M. LAURETA
Compliance Officer