

12 December 2017

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 - C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,



**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*



112012017002431



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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### Company Representative

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### Company Information

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SEC Registration No. A200010622  
Company Name SOUTH LUZON TOLLWAY CORP.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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COVER SHEET

A 2 0 0 0 1 0 6 2 2  
S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y  
C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N  
B R G Y . M A P A G O N G C A L A M B A C I T Y ,  
L A G U N A

(Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA  
Contact Person

353-2509  
Company Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE  
(amended)

0 5  
Month Day  
Annual Meeting  
(2<sup>nd</sup> Thurs of May)

FIA  
Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Thirteen (13)  
Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 29 November 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622      3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City      4027  
Address of principal office      Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series A	₱2.4 Billion	4.9925%	<hr/>
Series B	₱2.4 Billion	5.5796%	<hr/>
Series C	₱2.5 Billion	6.4872%	<hr/>
Total	₱7.3 Billion		<hr/>

11. Indicate the item numbers reported herein: Item 9

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**Item 9. Other Events**

At the regular meeting of the Board of Directors (the "Board") of the Corporation held on 29 November 2017, the Board approved the following items:

- 1) the grant of authority to the Corporation, represented by Management, to enter into a Reimbursement Agreement with the Department of Public Works and Highways, for the provision by the Corporation of advances for the acquisition of the right-of-way for the South Luzon Expressway-Toll Road 4 project of the Corporation;
- 2) the grant of authority to the Corporation, represented by Management to enter into the following agreements, on behalf of the Corporation, with Intelligent E-Processes Technologies Corporation (IETC), a related party of the Corporation:
  - a) Toll Collection System Software License Agreement;
  - b) Toll Collection System Software Administration and Maintenance Agreement; and
  - c) RFID Subscriber Management, Sales, and Marketing Services Agreement;
- 3) the grant of authority to the Corporation, represented by Management, to enter into an Interoperability Agreement with the various toll road concessionaires/operators of existing toll roads in the Philippines, in line with the policy of the Philippine government to make all toll roads interoperable, for the benefit of the motoring public; and
- 4) the approval and adoption of the Data Privacy Policy of the Corporation, pursuant to the mandate of Republic Act No. 10173, otherwise known as The Data Privacy Act of 2012.

- nothing follows -

**SIGNATURES**

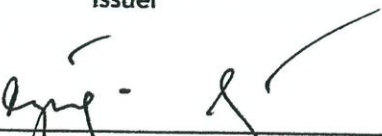
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

29 November 2017

Date

  
CYNTHIA M. LAURETA  
Compliance Officer