

# COVER SHEET

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y

C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N

B R G Y . M A P A G O N G C A L A M B A C I T Y

Business Address : No. Street City / Town / Province )

CYNTHIA M. LAURETA

Contract Person

353-2509

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

(amended)

Month

Day

Annual Meeting  
(2<sup>nd</sup> Thurs of May)

FIA

Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 1 June 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City  
Address of principal office 4027  
Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series A	₱2.4 Billion	4.9925%	<hr/>
Series B	₱2.4 Billion	5.5796%	<hr/>
Series C	₱2.5 Billion	6.4872%	<hr/>
Total	₱7.3 Billion		<hr/>

11. Indicate the item numbers reported herein: Item 9  

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**Item 9. Other Events**

Conformably with the application of the proceeds of the retail bond issue as stated in the Prospectus, South Luzon Tollway Corporation (the "Corporation") has paid the amount of Php7,185,750,000.00 as prepayment of the outstanding balance, plus accrued interest, of the Corporate Notes Facility and Security Agreement dated 29 March 2012 among the Corporation and various financial institutions as noteholders (the "Corporate Notes Facility").

On 1 June 2015, the Corporation received the official confirmation of Standard Chartered Bank-Philippine Branch, as the Agent under the Corporate Notes Facility, of their receipt of the aforesaid amount of Php7,185,750,000.00 as prepayment plus accrued interest and confirmation that the prepayment of the outstanding balance is completed. A copy of the said letter-confirmation is attached as Annex "A".

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

1 June 2015

Date



CYNTHIA M. LAURETA  
Compliance Officer

\* Print name and title of the signing officer under the signature.

ANNEX 'A'



01June2015

**SOUTH LUZON TOLLWAY CORPORATION**  
Km 44 South Luzon Expressway, Sitio Latian  
Brgy. Mapagong, Calamba City  
Laguna, Philippines

Attention: **Noellie R. Majarucon**  
**Manager – Finance Department**

Re:

Gentlemen,

We refer to the Corporate Notes Facility and Security Agreement dated 29 March 2012 among South Luzon Tollway Corporation (SLTC), and Various Financial Institutions as Note holders (the "**Agreement**").

On 25 May 2015, we received from SLTC the amount of Seven Billion One Hundred Eighty Five Million Seven Hundred Fifty Thousand Pesos (Php 7,185,750,000.00) as prepayment plus accrued interest. In this connection, we confirm that the prepayment of the outstanding balance is completed. Attached is a photocopy of the cable copies of the remittance for your reference.


Thank you.

Very truly yours,

**STANDARD CHARTERED BANK- Philippine Branch**  
**Acting through its SECURITIES SERVICES and TRUST (Agent)**

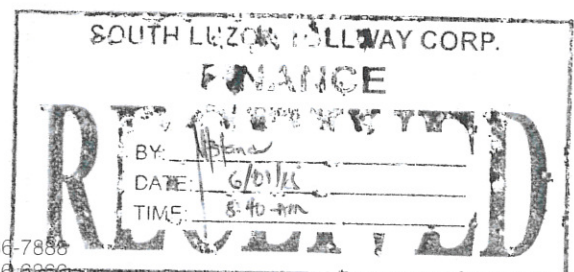
By:

  
**Antonio Danao**  
Trust Officer & Support Head

  
**Cherise Coronel**  
Operations Unit Head,  
Securities Services

Standard Chartered Bank  
Standard Chartered Bank Building  
6788 Ayala Avenue, Makati City, Philippines  
P.O. Box No. 1220 Makati Central Post Office  
Makati City

Tel. No. +63 (2) 886-7886  
Fax No. +63 (2) 886-6866  
Telex 63674 SCBMNL PN



Bank of Commerce

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Metropolitan Bank

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Philippine National

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Rizal Commercial Bank

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DER OF SOUTH LUZON TOLLWAY CORPORAT  
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//YUCHENGO TOWER RCBC PLAZA 819 AY  
//ALA AVE MAKATI CITY PHILIPPINES  
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Security Bank

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CLEARING SUSPENSE - LOCAL CUSTODY  
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Maybank Philippines

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LEGASPI TOWERS 300 ROXAS BLVD  
COR P OCAMPO ST MALATE MANILA  
1004 PHILIPPINES  
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//PHILIPPINES  
-}

