

# SOUTH LUZON

TOLLWAY CORPORATION

25 August 2016

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head - Issuer Compliance and Disclosure Department*

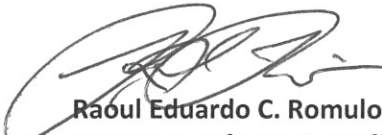
Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,



**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*



108252016003018



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. A200010622  
Company Name SOUTH LUZON TOLLWAY CORP.  
Industry Classification  
Company Type Stock Corporation

Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 25 August 2016  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622    3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City    4027  
Address of principal office    Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	Amount	Interest Rate	
Series A	₱2.4 Billion	4.9925%	_____
Series B	₱2.4 Billion	5.5796%	_____
Series C	₱2.5 Billion	6.4872%	_____
Total	₱7.3 Billion		_____

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

At the regular meeting of the Board of Directors (the "Board") of the Corporation held on 25 August 2016, the Board approved the declaration of a cash dividend ₱0.675/share in the total amount of ₱2,446,875,000.00, to be paid out of the retained earnings of the Corporation as of 31 July 2016, and payable to all shareholders of record as of the date of the approval of the declaration. Payment of the dividend is proposed to be made on 13 September 2016 in accordance with the cash flow of the Corporation.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

25 August 2016

Date



CYNTHIA M. LAURETA  
Compliance Officer