

16 July 2015

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Deed of Release of Security

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,



Raoul Eduardo C. Romulo
Corporate Information Officer

COVER SHEET

A 2 0 0 0 1 0 6 2 2
S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y
C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N
B R G Y . M A P A G O N G C A L A M B A C I T Y

Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA
Contract Person

353-2509
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

1 7 - C
FORM TYPE
(amended)

 Month Day
Annual Meeting
(2nd Thurs of May)

FIA

Secondary License Type, If Applicable

 Dept. Requiring This Doc.

Amended Articles Number/Section

Thirteen (13)
Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel Concerned

 File Number

LCU

 Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 16 July 2015
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series A	<u>₱2.4 Billion</u>	<u>4.9925%</u>	<hr/>
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>	<hr/>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>	<hr/>
Total	<u>₱7.3 Billion</u>		<hr/>

11. Indicate the item numbers reported herein: Item 9

-

SIGNATURES

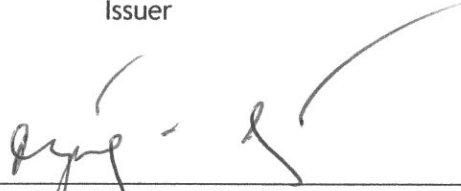
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

16 July 2015

Date



CYNTHIA M. LAURETA
Compliance Officer

* Print name and title of the signing officer under the signature.

Item 9. Other Events

This is in reference to the prepayment by the South Luzon Tollway Corporation (the "Corporation"), of the Corporate Notes Facility and Security Agreement dated 29 March 2012 among the Corporation and various financial institutions as noteholders (the "Corporate Notes Facility"), in the total amount of Php7,185,750,000.00, and its receipt on 1 June 2015 of the official confirmation of Standard Chartered Bank-Philippine Branch, as the Agent (the "Agent") under the Corporate Notes Facility, that the prepayment of the outstanding balance is completed, which was previously reported on 1 June 2015.

Further to the aforesaid prepayment of the Corporate Notes Facility, the Corporation has received the Deed of Release of Security issued by the Agent on 13 July 2015, canceling and releasing all security arrangements previously constituted by the Corporation to secure the Corporate Notes Facility. A copy of the Deed of Release of Security is attached as Annex A.