

22 October 2015

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Disclosure on the Board Meeting approval dated  
22 October 2015

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,



**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 22 October 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027  
Address of principal office Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	Amount	Interest Rate
Series A	₱2.4 Billion	4.9925%
Series B	₱2.4 Billion	5.5796%
Series C	₱2.5 Billion	6.4872%
Total	₱7.3 Billion	

11. Indicate the item numbers reported herein: Item 3(b)

*One*

**Item 3(b). Appointment of new independent accountant**

At its special meeting held on 22 October 2015, the Board of Directors approved the Audit Committee's proposal to recommend for the appointment by the stockholders of the Corporation, the appointment of the auditing firm Reyes Tacandong & Co. as the external auditor of the Corporation for the year ended 31 December 2015. The foregoing will be presented for the consideration and approval of the stockholders at a special meeting to be called for the said purpose.

As previously reported, at the annual general meeting of the stockholders held on 15 May 2015, the stockholders did not appoint an external auditor for the year ended 31 December 2015.

- nothing follows -



## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

22 October 2015

Date



CYNTHIA M. LAURETA  
Compliance Officer

\* Print name and title of the signing officer under the signature.