



Km. 44, South Luzon Expressway, Northbound,  
Sitio Latian, Brgy. Mapagong,  
Calamba City, Laguna, Philippines 4027  
Tel. No.: +632 5844688/5844605/5844654  
Fax No.: +632 5844402

09 March 2018

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Erika Grace C. Alulod**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Regular Meeting of the Board of Directors

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,

A handwritten signature in black ink, appearing to read "Raoul Eduardo C. Romulo", is written over a horizontal line.

**Raoul Eduardo C. Romulo**  
*Corporate Information Officer*



103082018001121



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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**SEC Registration No.** A200010622  
**Company Name** SOUTH LUZON TOLLWAY CORP.  
**Industry Classification**  
**Company Type** Stock Corporation

**Document Information**

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 7 March 2018  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622      3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City      4027  
Address of principal office      Postal Code
8. (02) 584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	Amount	Interest Rate	
Series A	₱2.4 Billion	4.9925%	_____
Series B	₱2.4 Billion	5.5796%	_____
Series C	₱2.5 Billion	6.4872%	_____
Total	₱7.3 Billion		_____

11. Indicate the item numbers reported herein: Item 9

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*me*



**Item 9. Other Events**

At the regular meeting of the Board of Directors (the 'Board') of the Corporation, the following transactions were approved:

- 1) the declaration of a cash dividend of ₱0.18/share in the total amount of ₱652,500,000, to be paid out of the retained earnings of the Corporation as of 31 December 2017, and payable to all shareholders of record as of the date of the approval of the declaration, on 13 March 2018 in accordance with the cash flow of the Corporation;
- 2) the implementation of all works for the South Luzon Expressway Way Phase II Toll Road 4 (TR4) project, at the estimated cost of ₱14.852 Billion, with the basic terms as presented at the regular meeting of the Board held on 7 March 2018, and the grant of authority to Management to negotiate with contractors and finalize the terms and conditions of the EPC contracts and to review, modify, amend and thereafter approve, any changes in such terms and conditions, as they may deem necessary, fair and equitable to the Corporation under the circumstances;
- 3) the establishment of the South Luzon Tollway Corporation Retirement Plan (the "SLTC Retirement Plan") effective 1 January 2018, as presented to the Board at its meeting held on 7 March 2018; the grant of authority to Management to file the requisite application with the Bureau of Internal Revenue (BIR), for the registration of the SLTC Retirement Fund with the BIR, under and in accordance with the pertinent rules and regulations of the BIR; and the appointment as members of the Board of Trustees of the SLTC Retirement Plan of the following:

Manuel M. Bonoan	-	Chairman
Raoul Eduardo C. Romulo	-	Member
Virgilio S. de Guzman	-	Member
Edgar S. Sasis	-	Member
Ann Lorraine O. Maliksi	-	Member; and

- 4) the setting of 15 April 2018 as the record date for the purpose of determining the stockholders entitled to notice of and attendance at the Annual General Meeting to be held on 10 May 2018 in accordance with the By-Laws of the Corporation

- nothing follows -

**SIGNATURES**


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOUTH LUZON TOLLWAY CORPORATION**

Issuer

**7 March 2018**

Date

  
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CYNTHIA M. LAURETA  
Compliance Officer