

28 July 2020

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Annual General Meeting of the Stockholders

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,


VIRGILIO S. DE GUZMAN

Deputy Corporate Information Officer

COVER SHEET

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S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y
C O R P O R A T I O N

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contract Person

Number

(02) 8702-4854

Company Telephone _____

1	2
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Month
Day

3	1
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Day

Fiscal Year

1	7	-	C
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FORM TYPE

0	5
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Month

1	4
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1	2
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Annual Meeting
(2nd Thurs of May)

FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Thirteen (13)

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 28 July 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	Amount	Interest Rate
Series A	₱2.4 Billion	4.9925%
Series B	₱2.4 Billion	5.5796%
Series C	₱2.5 Billion	6.4872%
Total	₱7.3 Billion	

11. Indicate the item numbers reported herein: Item 3
Item 4
Item 9

Item 3. Appointment Issuer's Certifying Accountant

At the annual stockholders' meeting held on 28 July 2020, at which meeting a quorum was present and acting throughout, stockholders representing at least a majority of the issued and outstanding capital stock of the Corporation, the auditing firm of Reyes Tacandong & Co. was appointed the external auditor of the Corporation for the year ended 31 December 2020.

As previously reported, Reyes Tacandong & Co. was first appointed as the external auditor of the Corporation for the year ended 31 December 2015, at the special meeting of the stockholders of the Corporation held on 22 December 2015. Reyes Tacandong & Co. was subsequently appointed as the external auditor of the Corporation for the following years:

- the year ended 31 December 2016, at the annual general meeting held on 12 May 2016
- the year ended 31 December 2017, at the annual general meeting held on 11 May 2017
- the year ended 31 December 2018, at the annual general meeting held on 11 May 2018
- the year ended 31 December 2019, at the annual general meeting held on 09 May 2019

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

- (a) At the annual stockholders' meeting held on 28 July 2020, at which meeting a quorum was present and acting throughout, the following actions were undertaken/approved by the stockholders owning and controlling at least a majority of the issued and outstanding capital stock of the Corporation:

- (i) The following were elected to the Board of Directors for the year 2020-2021:

Ramon S. Ang	: (Non-executive Director)
Ery Shadik Wahono	
Jose P. de Jesus	: (Non-executive Director)
Mario K. Surio	: (Non-executive Director)
Lorenzo G. Formoso III	
Nadiya W. Stamboel	
Fema Christina Q. Piramide-Sayson	: (Non-executive Director)
Antonette C. Tionko	: (Non-executive Director)
Paola Sherina A. Alvarez	: (Non-executive Director)
Justice Jose Portugal Perez	: (Independent Director)
Justice Consuelo Ynares-Santiago	: (Independent Director)

- (ii) The official actions of the Board of Directors during the year 2019 were approved.

- (b) At the organizational meeting of the Board of Directors held on 28 July 2020 immediately after the annual general meeting of the stockholders, at which meeting a quorum was acting and present throughout, the Board of Directors unanimously approved the following acts/transactions:

- (i) The following were elected as officers for the year 2020-2021, to the positions stated opposite their respective names:

Chairman	:	Ramon S. Ang
Vice Chairman	:	Jose P. de Jesus, Jr.
President	:	Shadik Wahono
Treasurer	:	Raoul Eduardo C. Romulo
CFO	:	Nadiya W. Stamboel
Deputy CFO	:	Virgilio S. de Guzman
Corporate Secretary	:	Jose C. Laureta
Assistant Corporate Secretary	:	Shaina Anella B. Ramirez Alvin B. Bugtas
Alternate Assistant Corporate Secretary	:	Patrick Philip L. Capulong

- (ii) The following were appointed officers of the Corporation for the year 2020-2021:

Compliance Officer	:	Jose C. Laureta
Corporate Information Officer	:	Raoul Eduardo C. Romulo
Deputy Corporate Information Officer	:	Virgilio S. de Guzman

- (iii) The following were appointed the Chairpersons and members of the Board committees:

Corporate Governance Committee:

Chairperson	:	Jose Portugal Perez (Independent Director)
Members	:	Consuelo Ynares-Santiago (Independent Director) Mario K. Surio (Non-executive Director)

Audit and Risk Oversight Committee:

Chairperson	:	Consuelo Ynares-Santiago (Independent Director)
Members	:	Jose Portugal-Perez (Independent Director) Jose P. de Jesus, Jr. (Non-executive Director) Fema C. Q. Piramide-Sayson (Non-executive Director) Mario K. Surio (Non-executive Director)

Related Party Transaction Committee:

Chairperson	:	Jose Portugal-Perez (Independent Director)
Members	:	Consuelo Ynares-Santiago (Independent Director) Jose P. de Jesus, Jr. (Non-executive Director)

Finance Committee:

Chairperson	:	Lorenzo G. Formoso III
Members	:	Nadiya W. Stamboel Paola Sherina A. Alvarez (Non-executive Director)

Item 9. Other Events

- (a) At the annual stockholders' meeting held on 28 July 2020, at which meeting a quorum was present and acting throughout, stockholders owning and controlling at least a majority of the issued and outstanding capital stock of the Corporation approved the minutes of the Annual General Meeting of the stockholders held on 9 May 2019.

- (b) At the organizational meeting of the Board of Directors held on 28 July 2020 immediately after the annual stockholders' meeting, at which meeting a quorum was acting and present throughout, the Board of Directors unanimously approved the following:
- (i) the minutes of the regular meeting of the Board of Directors held on 3 March 2020.
 - (ii) the revised Manual on Corporate Governance to be submitted to the Securities and Exchange Commission (SEC) in compliance with the SEC Memorandum Circular No. 24, series of 2019.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

28 July 2020

Date


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary