

21 March 2022

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: SMC SLEX Inc. Php 7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Regular Meeting of the Stockholders

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,

  
**Raoul C. Romulo**  
✍

# COVER SHEET

A 2 0 0 0 1 0 6 2 2  
S.E.C. Registration Number

S M C S L E X I N C .  
( F o r m e r l y S O U T H L U Z O N T O L L W A Y  
C O R P O R A T I O N )

(Company's Full Name)

I I / F S A N M I G U E L P R O P E R T I E S  
C E N T R E , 7 S T . F R A N C I S S T R E E T  
M A N D A L U Y O N G , C I T Y

( Business Address : No. Street City / Town / Province )

SHAINA ANELLA B. RAMIREZ

Contact Person

+639178130910

Company Telephone

Number

1 2 3 1  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE

0 5 1 2  
Month Day  
Annual Meeting  
(2<sup>nd</sup> Thurs of May)

FIA

Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 18 March 2022  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622      3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office      Postal Code
8. (02) 8584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series B	P2.4 Billion	5.5796%	
Series C	P2.5 Billion	6.4872%	

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

At the regular meeting of the Board of Directors held on 17 March 2022, the following matters were approved:

- (a) the setting of 22 April 2022 as the record date for the purpose of determining the stockholders entitled to notice and attendance at the Annual Stockholders' Meeting to be held on 12 May 2022 in accordance with the By-Laws of the Corporation;
- (b) the holding of any and all stockholder's meetings and board of directors' meetings via remote communications pursuant to SEC Memorandum Circular No. 6, series of 2020.

At the same meeting, the Board deliberated on the results of the assessment of the members of the Audit Committee, the Related Party Transactions Committee, the Board Risk and Oversight Committee, and the Corporate Governance Committee, on the performance of the said Committees for the year ended December 31, 2021.

The Board further deliberated on the results of the assessment of the directors of their individual performance, as well as that of the collective Board, the Board Committees, the President of the Company, and the Board's relationship with management, for the year ended December 31, 2021.

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SMC SLEX INC.**

**Issuer**

**18 March 2022**

**Date**

  
**SHAINA ANELLA B. RAMIREZ**  
**Assistant Corporate Secretary**