



Km. 44, South Luzon Expressway, Northbound,
Sitio Latian, Brgy. Mapagong,
Calamba City, Laguna, Philippines 4027
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29 August 2019

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Annual General Meeting of the Stockholders

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Raoul C. Romulo".

Raoul C. Romulo



108292019000032



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. A200010622
Company Name SOUTH LUZON TOLLWAY CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 108292019000032
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
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Period Covered August 28, 2019
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COVER SHEET

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S.E.C. Registration Number

S O U T H L U Z O N T O L I W A Y

C O R P O R A T I O N

(Company's Full Name)

K M 4 4 N B S L E X S I T I O L A T I A N

B R G Y . M A P A G O N G C A L A M B A C I T Y

L A G U N A

(Business Address : No. Street City / Town / Province)

CYNTHIA M. LAURETA

Contact Person

(02) 353-2509

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

1 7 - C

FORM TYPE

Month

Day

Annual Meeting
(2nd Thursday of May)

FIA

Secondary License Type. if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by the SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks -- Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 28 August 2019
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. Sitio Latian, Brgy. Mapaogong, Calamba City 4027
Address of principal office Postal Code
8. (02) 584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	<u>Amount</u>	<u>Interest Rate</u>
Series A	<u>₱2.4 Billion</u>	<u>4.9925%</u>
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>
Total	<u>₱7.3 Billion</u>	

11. Indicate the item numbers reported herein: Item 9
- _____
- _____

Item 9. Other Events

The Board of Directors of the South Luzon Tollway Corporation (the "Corporation") approved the following matters at its regular meeting held on 28 August 2019:

- (a) The Board approved a cash dividend declaration in the amount of ₱0.38/share, in the total amount of ₱1,377,500,000.00, to be paid out of the retained earnings of the Corporation as of 31 July 2019, and payable to all shareholders of record as of the date of the approval of the declaration. Payment of the dividend is proposed to be made on 12 September 2019.
- (b) The Board approved a supplemental capital expenditure (CAPEX) budget of the Corporation for the year 2019, in the amount of Five Hundred Fifty Six Million Five Hundred Seventy Seven Thousand Two Hundred & 67/100 Pesos (₱556,577,200.67), to fund the additional capital expenditure projects of the Corporation for the South Luzon Expressway.

- nothing follows -

SIGNATURES

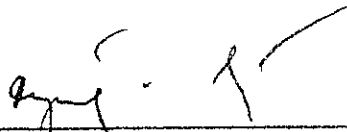
Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

28 August 2019

Date


CYNTHIA M. LAURETA
Compliance Officer