

12 March 2021

**Philippine Dealing & Exchange Corp.**  
29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds  
SEC Form 17-C Regular meeting of the Board of Directors.

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,

  
**RAOUL C. ROMULO**  
*Corporate Information Officer*

# COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

( Business Address : No. Street City / Town / Province )

**SHAINA ANELLA B. RAMIREZ**

Contract Person

**(+63) 917 8130910**

Company Telephone

Number

1	2
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Month  
Day

3	1
---	---

Day

Fiscal Year

1	7	-	C	
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FORM TYPE

0	5
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Month

1	3
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Annual Meeting  
(2<sup>nd</sup> Thurs of May)

## FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

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Amended Articles Number/Section

### Total Amount of Borrowings

Thirteen (13)

Total No. of Stockholders

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Domestic

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Foreign

### To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

[illegible]

Document I.D.

## STAMPS

## STAMPS

LCU

Cashier

Remarks = Pls. Use black ink for scanning purposes

## SEC FORM 17-C

1. 9 March 2021  
Date of Report (Date of earliest event reported)

2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094

4. SMC SLEX INC.  
Exact name of issuer as specified in its charter

5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation

6.  (SEC Use Only)  
Industry Classification Code:

7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office Postal Code

8. (02) 8584-4655  
Issuer's telephone number, including area code  
SOUTH LUZON TOLLWAY CORPORATION

9. Sitio Latian, Brgy. Mapagong, Calamba City  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>
Series B	₱2.4 Billion	5.5796%
Series C	₱2.5 Billion	6.4872%

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

At the regular meeting of the Board of Directors (the 'Board') of the Corporation held on 9 March 2021, the following matters were approved:

1. the approval of the Audited Financial Statements for the period ended 31 December 2020; and
2. the setting of the 26 April 2021 as the record date for the purpose of determining the stockholders entitled to notice and attendance at the Annual Stockholders' Meeting to be held on 13 May 2021 in accordance with the By-Laws of the Corporation

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.

Issuer

11 March 2021

Date

  
SHAINA ANELLA B. RAMIREZ  
Assistant Corporate Secretary



## CERTIFICATION

I, Shaina Anella B. Ramirez, Assistant Corporate Secretary of SMC SLEX Inc., with SEC Registration Number A200010622, with principal office at 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City, Metro Manila, on oath state:

1. That on behalf of SMC SLEX Inc. (the "Corporation"), I have caused this SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That the Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this 11<sup>th</sup> day of March 2021, in Mandaluyong City.

  
**SHAINA ANELLA B. RAMIREZ**  
Assistant Corporate Secretary

SUBSCRIBED AND SWORN to before me this 11<sup>th</sup> day of March 2021, at Mandaluyong City, affiant exhibiting to me her Passport with No. P5770796A, valid until 25 January 2028, as competent evidence of her identity.

Doc. No. 53 ;  
Page No. 12 ;  
Book No. II ;  
Series of 2021.



  
**YVETTE T. YANEZA**  
Commission No. 0534-19  
Notary Public of Mandaluyong City  
Until June 30, 2021  
11th Floor San Miguel Properties Centre  
No. 7 Saint Francis St. Ortigas Center Mandaluyong City  
Roll No. 57731  
PTR No. 4536937; 01/06/2021; Mandaluyong  
IBP No. 137868; 01/05/2021; Manila, IV  
MCLE Compliance No. 0010689; 07/02/2018