

08 February 2021

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17-C Resignation, Removal or Election of Registrant's
Directors or Officers and Other Events

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines,
please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,



RAOUL C. ROMULO
Corporate Information Officer

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contract Person

(02) 8702-4854

Company Telephone

Number

1	2
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Month
Day

3	1
---	---

Day

1	7	-	C	
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FORM TYPE

0	5
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Month

1	3
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Annual Meeting
(2nd Thurs of May)

FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

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Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings

Domestic

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Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 08 February 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series B	₱2.4 Billion	5.5796%	
Series C	₱2.5 Billion	6.4872%	

11. Indicate the item numbers reported herein: Item 4
Item 9

VV

Item 4 Resignation, Removal or Election of Registrant's Directors or Officers

At the special meeting of the Stockholders held on 08 February 2021, at which meeting a quorum was acting and present throughout, the stockholders, owning and controlling at least a majority of the issued and outstanding capital stock of the Corporation, approved the election of the following as directors to serve the remaining term for the year 2020-2021, *vice* Mr. Ery Shadik Wahono, Ms. Nadiya W. Stamboel and Ms. Fema Christina Q. Piramide-Sayson.

Aurora T. Calderon
Ferdinand K. Constantino
Joseph N. Pineda

Item 9. Other Events

At the special meeting of the Stockholders held on 08 February 2021, at which meeting a quorum was acting and present throughout, the Stockholders, owning and controlling at least two-thirds of the issued and outstanding capital stock of the Corporation, approved the following amendments to the Articles of Incorporations and By-laws:

- (i) The change of corporate name from **South Luzon Tollway Corporation** to **SMC SLEX Inc.**
- (ii) The change of the principal office address from **Sitio Latian, Barangay Mapagong, Calamba City, Laguna** to **11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City.**

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

08 February 2021

Date



JOSE C. LAURETA

Corporate Secretary and Compliance Officer

CERTIFICATION

I, Jose C. Laureta, Corporate Secretary and Compliance Officer of South Luzon Tollway Corporation, with SEC Registration Number A200010622, with principal office at Sitio Latian, Brgy. Mapagong, Calamba City, on oath state:

1. That on behalf of South Luzon Tollway Corporation (the "Corporation"), I have caused this SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That the Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this 8th day of February 2021, in Mandaluyong City.




JOSE C. LAURETA

Corporate Secretary and Compliance Officer

SUBSCRIBED AND SWORN before me this 8th day of February 2021, at Mandaluyong City, affiant exhibiting to me his Senior ID No. 97672, issued 28 November 2008, as competent evidence of his identity.

Doc. No. 174 ;
Page No. 37 ;
Book No. 1 ;
Series of 2021.



CARLO MAGNO C. CABALLA
Commission No. 0576-20
Notary Public of Mandaluyong City
Until December 31, 2021
11th Floor San Miguel Properties Centre
No. 7 Saint Francis St. Ortigas Center, Mandaluyong City
Roll No. 73331
PTR No. 4536932; 01/06/2021; Mandaluyong
IBP No. 137877; 01/05/2021; Rizal