

24 February 2021

**Philippine Dealing & Exchange Corp.**

29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds  
SEC Form 17-C Change of Corporate name and Principal office address.

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines,  
please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,

  
**RAOUL C. ROMULO**  
*Corporate Information Officer*

# COVER SHEET

A 2 0 0 0 1 0 6 2 2

S.E.C. Registration Number

S M C S L E X I N C .  
( f o r m e r l y S O U T H L U Z O N T O L L W A Y  
C O R P O R A T I O N )

(Company's Full Name)

1 1 / F S A N M I G U E L P R O P E R T I E S  
C E N T R E , 7 S T . F R A N C I S S T R E E T ,  
M A N D A L U Y O N G C I T Y

( Business Address : No. Street City / Town / Province )

SHAINA ANELLA B. RAMIREZ

Contract Person

Number

(+63) 917 8130910

Company Telephone

1 2

Month

Day

Fiscal Year

3 1

Day

1 7 - C

FORM TYPE

0 5

Month

1 3

Annual Meeting  
(2<sup>nd</sup> Thurs of May)

FIA

Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

Thirteen (13)

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 23 February 2021  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines  
Province, country or other jurisdiction of incorporation
6.   (SEC Use Only)  
Industry Classification Code:
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office Postal Code
8. (02) 8584-4655  
Issuer's telephone number, including area code
9. SOUTH LUZON TOLLWAY CORPORATION  
Sitio Latian, Brgy. Mapagong, Calamba City  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series B	P2.4 Billion	5.5796%	
Series C	P2.5 Billion	6.4872%	

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

On 22 February 2021, the Securities and Exchange Commission approved the amendment of the articles of incorporation and by-laws of South Luzon Tollway Corporation as follows:

- (i) The change of corporate name from South Luzon Tollway Corporation to SMC SLEX Inc.
- (ii) The change of the principal office address from Sitio Latian, Barangay Mapagong, Calamba City, Laguna to 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City.

SMC SLEX Inc. received the Certificate of Amendment Articles of Incorporations and By-laws on 23 February 2021. Hence, the Corporation shall begin using its new corporate name and principal office address in all of its reports, corporate filings, correspondences and all other communications.

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION

Issuer

23 February 2021

Date



SHAINA ANELLA B. RAMIREZ  
Assistant Corporate Secretary



## CERTIFICATION

I, Shaina Anella B. Ramirez, Assistant Corporate Secretary of SMC SLEX Inc. (formerly South Luzon Tollway Corporation) (the "Corporation"), with SEC Registration Number A200010622, with principal office at 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City, on oath state:

1. That on behalf of Corporation, I have caused this SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That the Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.


IN WITNESS WHEREOF, I have hereunto set my hand this 23<sup>rd</sup> day of February 2021, in Mandaluyong City.

  
**SHAINA ANELLA B. RAMIREZ**  
Assistant Corporate Secretary

SUBSCRIBED AND SWORN to before me this 23<sup>rd</sup> day of February 2021, at Mandaluyong City, affiant exhibiting to me her Passport with No. P5770796A valid until 25 January 2028 by the DFA NCR Northeast, as competent evidence of her identity.

Doc. No. 214 ;  
Page No. 99 ;  
Book No. 1 ;  
Series of 2021.



  
**CARLO MAGNO C. CABALLA**  
Commission No. 0576-20  
Notary Public of Mandaluyong City  
Until December 31, 2021  
11th Floor San Miguel Properties Centre  
No. 7 Saint Francis St. Ortigas Center, Mandaluyong City  
Roll No. 73331  
PTR No. 4536932; 01/06/2021; Mandaluyong  
IBP No. 137877; 01/05/2021; Rizal