



11/F San Miguel Properties Centre,  
7 St. Francis St., Mandaluyong City 1550  
Metro Manila, Philippines

17 March 2023

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Regular Meeting

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,

  
**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*

**Subject:** Re: SMC SLEX Inc. - SEC Form 17-C 16 March 2023

**Date:** Thursday, March 16, 2023 at 3:24:02 PM Philippine Standard Time

**From:** ICTD Submission

**To:** corsec.sbr

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such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC\_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

Further, pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in **PORTABLE DOCUMENT FORMAT (PDF)** Secondary Reports such as:

17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

[ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph)

FOR MC28, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.

# COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

( Business Address : No. Street City / Town / Province )

**SHAINA ANELLA B. RAMIREZ**  
Contact Person

+639178130910
Company Telephone Number

1	2
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3	1
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 Month                      Day  
 Fiscal Year

1	7	-	C	
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FORM TYPE

0 5      1 2  
Month      Day  
Annual Meeting  
(2<sup>nd</sup> Thurs of May)

<b>FIA</b>
Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section
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Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

### To be Accomplished by SEC Personnel Concerned

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File Number

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Document I.D.

## STAMPS

Remarks = Pls. Use black ink for scanning purposes

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events**

At the regular meeting of the Board of Directors held on 16 March 2023, the following matters were approved:

- (a) the Audited Financial Statements for the period ended 31 December 2022;
- (b) the recommendation to the shareholders of the appointment of the external auditor of the Corporation;
- (c) the setting of 20 April 2023 as the record date for the purpose of determining the stockholders entitled to notice and attendance at the Annual Stockholders' Meeting to be held on 11 May 2023 in accordance with the By-Laws of the Corporation;
- (d) the holding of any and all stockholder's meetings and board of directors' meetings via remote communications pursuant to SEC Memorandum Circular No. 6, series of 2020;
- (e) the reversal of previously appropriated retained earnings and the appropriation of retained earnings;
- (f) the appointment of replacement members to the board of trustees of the retirement fund of the Corporation.

At the same meeting, the Board deliberated on the results of the assessment of the members of the Audit Committee, the Related Party Transactions Committee, the Board Risk and Oversight Committee, and the Corporate Governance Committee, on the performance of the said Committees for the year ended December 31, 2022.

The Board further deliberated on the results of the assessment of the directors of their individual performance, as well as that of the collective Board, the Board Committees, the President, and the Board's relationship with management, for the year ended December 31, 2022.

- nothing follows -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SMC SLEX INC.**

Issuer

**16 March 2023**

Date



**JOSE C. LAURETA**  
Corporate Secretary and  
Compliance Officer



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17 March 2023

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Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C Regular Meeting

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Very truly yours,

**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*