



11/F San Miguel Properties Centre,
7 St. Francis St., Mandaluyong City 1550
Metro Manila, Philippines

06 December 2022

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds
SEC Form 17 – C Regular Meeting

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEX in case of any changes.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer

Subject: Re: SMC SLEX Inc. - SEC Form 17-C 5 December 2022

Date: Tuesday, December 6, 2022 at 11:49:14 AM Philippine Standard Time

From: ICTD Submission

To: corsec.sbr

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NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) Secondary Reports such as: 17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

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Further, note that other reports shall be filed thru the ELECTRONIC FILING AND SUBMISSION TOOL (eFAST) such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.

COVER SHEET

S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contact Person

+639178130910

Company Telephone

Number

1	2
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Month

3	1
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Day

Fiscal Year

1	7	-	C	
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FORM TYPE

0	5
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Month

1	2
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Day

Annual Meeting
(2nd Thurs of May)

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

[illegible]

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 5 December 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series B	P2.4 Billion	5.5796%	
Series C	P2.5 Billion	6.4872%	

11. Indicate the item numbers reported herein: Item 4
Item 9

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

At the regular meeting of the Board of Directors ("Board") held on 5 December 2022, at which meeting the directors who were present and still constituting a quorum, elected the following replacement Directors:

Atty. Sheila N. Castaloni *vice* Atty. Antonette C. Tionko, and
Atty. Dakila Elteen M. Napao *vice* Atty. Euvimil Nina R. Asuncion.

Atty. Castaloni shall serve the unexpired term of Atty. Tionko. While, Atty. Napao shall serve the unexpired term of Atty. Asuncion, including assuming membership in the Finance Committee.

Item 9. Other Events

At the regular meeting of the Board held on 5 December 2022, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the minutes of the Regular Meeting of the Board of Directors held on 11 August 2022;
- (b) the financial and operating results as of 30 September 2022;
- (c) the approval of the corporate budget for the year 2023;
- (d) the approval of the authority of the Corporation to enter into with related parties in the following agreements:
 - i. renewal of advertising agreements
 - ii. amendment of O&M Free Agreement with Manila Toll Expressway Systems, Inc.
 - iii. service agreements;
- (e) the renewal of the Salary Loan Facility with the Bank of Commerce.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.
Issuer

5 December 2022
Date


JOSE C. LAURETA
Corporate Secretary and
Compliance Officer