

07 November 2023

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: SMC SLEX Inc. Php7.3 Billion Fixed Rate Bonds
SEC Form 17-C Regular Meeting

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer

Tuesday, November 7, 2023 at 10:22:30 Philippine Standard Time

Subject: Re: SMC SLEX Inc. - SEC Form 17-C 6November 2023

Date: Tuesday, November 7, 2023 at 10:22:20 AM Philippine Standard Time

From: ICTD Submission

To: corsec.sbr

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Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO
COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15.BP-FCLC 20.S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be

accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contact Person

+639178130910

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

1	7	-	C	
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FORM TYPE

0	5
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Month

1	1
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Day

Annual Meeting
(2nd Thurs of May)

FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.	
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Amended Articles Number/Section

Total Amount of Borrowings

13

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 6 November 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. [] (SEC Use Only)
Industry Classification Code:
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>	
Series C	P2.5 Billion	6.4872%	

11. Indicate the item numbers reported herein: Item 9

Jorge C. Laureta

Item 9. Other Events

At the regular meeting of the Board held on 6 November 2023, at which meeting a quorum was present and acting throughout, the Board unanimously approved the following:

- (a) the minutes of the Regular Meeting of the Board of Directors held on 10 August 2023;
- (b) the financial and operating results as of 30 September 2023;
- (c) the approval of the corporate budget for the year 2024;
- (d) the declaration of a cash dividend of Php.30/share in the total amount of Php1,087,500,000.00 to be paid out of the retained earnings of the Corporation as of 31 December 2023, payable to all the stockholders of record as of the date of the approval of the declaration, in December 2023, and in accordance with the cash flow of the Corporation;
- (e) the approval of the authority of the Corporation to enter into with related parties in the following agreements:
 - i. renewal of service, lease, and advertising, and license agreements
 - ii. amendment of O&M Free Agreement with Manila Toll Expressway Systems, Inc.
 - iii. renewal of the salary loan facility with the Bank of Commerce
- (f) approval of the increase in advances and amendment of reimbursement agreement with the Department of Public Works and Highways.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC SLEX INC.

Issuer

6 November 2023

Date



JOSE C. LAURETA
Corporate Secretary and
Compliance Officer