

14 March 2024

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**  
*Head - Issuer Compliance and Disclosure Department*

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds  
SEC Form 17 – C


Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of SEC 17-C.

As agreed with you, we shall inform PDEx in case of changes.

Thank you.

Very truly yours,

  
**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*

Thursday, March 14, 2024 at 13:49:30 Philippine Standard Time

**Subject:** Re: SMC SLEX Inc. - SEC Form 17-C 14March2024  
**Date:** Thursday, March 14, 2024 at 1:48:48 PM Philippine Standard Time  
**From:** ICTD Submission  
**To:** corsec.sbr

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----- NOTICE TO  
COMPANIES -----

Please be informed of the reports that shall be filed only through [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph).

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph) such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the [ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph) shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC\_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.

# COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

[illegible]

( Business Address : No. Street City / Town / Province )

**SHAINA ANELLA B. RAMIREZ**  
Contact Person

+639178130910
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

1	7	-	C	
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FORM TYPE

05  
Month Day  
Annual Meeting  
(2<sup>nd</sup> Thurs of May)

<b>FIA</b>
Secondary License Type, If Applicable

Dept. Requiring This Doc.

Amended Articles Number/Section

13  
Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

### To be Accomplished by SEC Personnel Concerned

File Number									

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Document I.D.

## STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 14 March 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SMC SLEX INC.  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City 1550  
Address of principal office Postal Code
8. (02) 8584-4655  
Issuer's telephone number, including area code
9. (N/A)  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class			Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	Amount	Interest Rate		
Series C	P2.5 Billion	6.4872%		

11. Indicate the item numbers reported herein: Item 9
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## Item 9. Other Events

At the regular meeting of the Board of Directors held on 13 March 2024, the following matters were approved:

- (a) the Audited Financial Statements for the period ended 31 December 2023;
- (b) the recommendation to the shareholders of the appointment of the external auditor of the Corporation for the year 2024;
- (c) the setting of 19 April 2024 as the record date for the purpose of determining the stockholders entitled to notice and attendance at the Annual Stockholders' Meeting to be held on 9 May 2024 in accordance with the By-Laws of the Corporation;
- (d) the holding of any and all stockholders' meetings and board of directors' meetings via remote communications pursuant to SEC Memorandum Circular No. 6, series of 2020; and
- (e) the reversal of previously appropriated retained earnings and the appropriation of retained earnings of the Corporation.

At the same meeting, the Board deliberated on the results of the assessment of the members of the Audit and Risk Oversight Committee, the Related Party Transactions Committee, and the Corporate Governance Committee, on the performance of the said committees for the year ended December 31, 2023.

- nothing follows -

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SMC SLEX INC.**

Issuer

**14 March 2024**

Date



**RAOUL EDUARDO C. ROMULO**  
Corporate Information Officer and  
Chief Finance Officer