



Km. 44, South Luzon Expressway, Northbound,
Sitio Larian, Brgy. Mapagong,
Calamba City, Laguna, Philippines 4027
Tel. No.: +632 5844688/5844605/5844654
Fax No.: +632 5844402

02 February 2021

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Re: South Luzon Tollway Corporation Php 7.3 Billion Fixed Rate Bonds
SEC Form 17-C Election of Registrant's Directors or Officers

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission.

As agreed with you, we shall inform PDEX in case of changes.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Raoul C. Romulo', written over a blue circular stamp.

RAOUL C. ROMULO
Corporate Information Officer

COVER SHEET

S.E.C. Registration Number

S O U T H L U Z O N T O L L W A Y

C O R P O R A T I O N

(Company's Full Name)

[illegible]

(Business Address : No. Street City / Town / Province)

SHAINA ANELLA B. RAMIREZ

Contract Person

(02) 8702-4854

Company Telephone

Number

1	2
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Month

3	1
---	---

Day

1	7	-	C	
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FORM TYPE

0	5
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Month

1	4
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Annual Meeting
(2nd Thurs of May)FIA

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Thirteen (13)

Total No. of Stockholders

Domestic

1. Borrowings

Foreign

To be Accomplished by SEC Personnel Concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 01 February 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number A200010622 3. BIR Tax Identification No. 207-247-094
4. SOUTH LUZON TOLLWAY CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Sitio Latian, Brgy. Mapagong, Calamba City 4027
Address of principal office Postal Code
8. (02) 8584-4655
Issuer's telephone number, including area code
9. (N/A)
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

	<u>Amount</u>	<u>Interest Rate</u>
Series B	<u>₱2.4 Billion</u>	<u>5.5796%</u>
Series C	<u>₱2.5 Billion</u>	<u>6.4872%</u>

11. Indicate the item numbers reported herein: Item 4

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

Ms. Noellie R. Majarucon was appointed as General Manager of the South Luzon Tollway Corporation ("SLTC") effective 1 February 2021.

Ms. Majarucon has over 20 years of experience in finance and operations management; 15 years of which has been with SLTC as its Finance Manager. She is a leader and a valuable resource person and has contributed greatly to the successful completion of various programs of SLTC.

- nothing follows -

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTH LUZON TOLLWAY CORPORATION
Issuer

01 February 2021
Date



SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary

CERTIFICATION

I, Shaina Anella B. Ramirez, Assistant Corporate Secretary of South Luzon Tollway Corporation, with SEC Registration Number A200010622, with principal office at Sitio Latian, Brgy. Mapagong, Calamba City, on oath state:

1. That on behalf of South Luzon Tollway Corporation (the "Corporation"), I have caused this SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That the Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.


IN WITNESS WHEREOF, I have hereunto set my hand this 2nd day of February 2021, in Mandaluyong City.


SHAINA ANELLA B. RAMIREZ
Assistant Corporate Secretary

SUBSCRIBED AND SWORN to before me this 2nd day of February 2021, at Mandaluyong City, affiant exhibiting to me her Passport with No. P5770796A valid until 25 January 2028 by the DFA NCR Northeast, as competent evidence of her identity.

Doc. No. 148;
Page No. 31;
Book No. 1;
Series of 2021.




CARLO MAGNO C. CABALLA
Commission No. 0576-20
Notary Public of Mandaluyong City
Until December 31, 2021
11th Floor San Miguel Properties Centre
No. 7 Saint Francis St. Ortigas Center, Mandaluyong City
Roll No. 73331
PTR No. 4538029; 01/05/2021; Mandaluyong
IBP No. 137877; 01/05/2021; Rizal